Institute of Education

1970 British Cohort Study: Age 34 Sweep

User Guide

2nd edition, April 2020





Economic and Social Research Council

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The UCL Centre for Longitudinal Studies (CLS) is an Economic and Social Research Council (ESRC) Resource Centre based at the UCL Institution of Education (IOE), University College London. It manages four internationally-renowned cohort studies: the 1958 National Child Development Study, the 1970 British Cohort Study, Next Steps, and the Millennium Cohort Study. For more information, visit <u>www.cls.ucl.ac.uk</u>.

This document is available in alternative formats. Please contact the Centre for Longitudinal Studies.

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We wish to acknowledge the support for these two follow-ups of our principal funders: the Economic and Social Research Council; National Research and Development Centre for Adult Literacy and Numeracy, the European Social Fund and the International Centre for Child Studies.

About the 1970 British Cohort Study

The 1970 British Cohort Study (BCS70) is a longitudinal birth cohort study, following a nationally representative sample of over 16,000 people born in Britain in a single week in April 1970.

We have surveyed cohort members throughout their childhood and adult lives, mapping their individual trajectories and creating a unique resource for researchers. It is one of very few longitudinal studies following people of this generation anywhere in the world.

Featuring a range of objective measures and rich self-reported data, BCS70 covers an incredible amount of ground and can be used in research on many topics

Evidence from BCS70 has illuminated important issues for our society across five decades. Key findings include how reading for pleasure matters for children's cognitive development, why grammar schools have not reduced social inequalities, and how childhood experiences can impact on mental health in mid-life.

Every day researchers from across the scientific community are using this important study to make new connections and discoveries.

Preface

This document has been prepared to accompany the deposit, with the UK Data Archive at the University of Essex, of data from the 2004-2005 follow-up of the 1970 British Cohort Study (BCS70), a continuing, multidisciplinary, national, longitudinal study.

The follow-up took place between March 2004 and May 2005, and partially overlapped with a telephone survey of the National Child Development Study (1958 cohort). The BCS70 survey was designed by the Centre for Longitudinal Studies of the Institute of Education, University of London (CLS), and the fieldwork was carried out at the National Centre for Social Research (NatCen). The work was mainly funded by the Economic and Social Research Council, but important contributions were also made by the National Research and Development Centre for Adult literacy and Numeracy, the European Social Fund and the International Centre for Child Studies.

The other elements of the deposit, to which reference will be made throughout this document, are identified below. Users are advised that they will need to consult all elements of the documentation to gain a full understanding of the data.

| Title | Format |
|---|--------|
| BCS70 2004-2005 Follow-up: Cohort Member Interview Data (December 2006) | SPSS |
| BCS70 2004-2005 Follow-up: Adult Assessment Data (December 2006) | SPSS |
| BCS70 2004-2005 Follow-up: Parent and Child Interview Data (December 2006) | SPSS |
| BCS70 2004-2005 Follow-up: Parent and Child - Parent Self- completion Data (December 2006) | SPSS |
| BCS70 2004-2005 Follow-up: Child Assessment Data (December 2006) | SPSS |
| BCS70 2004-2005 Follow-up: Child Self-completion Data (December 2006) | SPSS |
| BCS70 2004-2005 Follow-up: Dyslexia Adult Screening Test (March 2020) | SPSS |
| BCS70 2004-2005 Follow-up: Technical Report | PDF |
| BCS70 2004-2005 Follow-up: Guide to the Dataset | PDF |
| BCS70 2004 Guide to Child Assessments | PDF |
| BCS70 2004 Guide to Child Paper Questionnaires | PDF |
| BCS70 2004 Guide to Child Self Completion Questionnaire | PDF |

| Title | Format |
|--|--------|
| BCS70 2004 Guide to Data on assessment of symptoms associated with dyslexia | PDF |
| BCS70 2004-2005 Follow-up: CAPI Documentation | PDF |
| BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 0-11 months | PDF |
| BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 1-2 years | PDF |
| BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 3 - 5 years | PDF |
| BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 6-16 years | PDF |
| BCS70 2004 Child Self-completion Questionnaire: Children aged 10- 16 years | PDF |

I. BCS70 Age 34 Survey

I.1 BCS70 Age 34

BCS70 began when data were collected about the births and families of over 17,000 babies born in England, Scotland, Wales and Northern Ireland in during one week in 1970. Since the birth survey there have been six other major data collection exercises in order to monitor their health, education, social and economic circumstances. These were carried out in 1975 (age 5), 1980 (age 10), 1986 (age 16), 1996 (age 26), 2000 (age 30) and 2004 (age 34). Samples selected from the birth cohort have also been studied at various ages: for example at age 21, a 10 per cent representative sample was assessed for basic skills difficulties.

From the original focus on the circumstances and outcomes of birth, the study has broadened in scope to map all aspects of health, education and social development of their subjects as they passed through childhood and adolescence. In latter sweeps, the information collected has covered their transitions into adult life, including leaving full-time education, entering the labour market, setting up independent homes, forming partnerships and becoming parents.

The latest rounds of data collection for BCS70 took place in 2004/2005 when BCS70 cohort members were 34/35. The main aim of this most recent survey was to explore the factors central to the formation and maintenance of adult identity in each of the following domains:

- Lifelong learning
- Relationships, parenting and housing
- Employment and income
- Health and health behaviour
- Citizenship and values

Further details of this 'life course' theoretical framework and its use in the development of question areas for the sweeps of BCS70 and NCDS, carried out in 1999/2000 and 2004/2005 are contained in the following, which accompanied the 1999/2000 data deposit, and is also available on the CLS website (https://cls.ucl.ac.uk):

The design and conduct of the 1999-2000 surveys of the National Child

Development Study and the 1970 British Cohort Study.

I.2 Survey Design

Several organisations played a part in the development and delivery of the 2004-5 survey for BCS70.

Centre for Longitudinal Studies (CLS) - Part of the Bedford Group for Lifecourse and Statistical Studies at the Institute of Education, University of London (and formerly the Social Statistics Research Unit at City University), has been responsible for the study since 1991. CLS led the development of the 2004/2005 survey and commissioned the fieldwork. In 2004, CLS was granted long-term funding as an ESRC Resource Centre to establish a stable infrastructure for the study and ensure that fieldwork is conducted at regular intervals.

Funders - Fieldwork for the 2004/2005 survey was funded by the Economic and Social Research Council (ESRC) and the National Research and Development Centre for Adult Literacy and Numeracy (NRDC), the European Social Fund and the International Centre for Child Studies.

Advisors - As with previous BCS70 follow-ups, the surveys were designed in collaboration with advisors drawn from researchers, policy makers and funders.

Fieldwork subcontractors – Following competitive tendering, the National Centre for Social Research (NatCen) was commissioned by CLS to carry out both the 2004/2005 BCS70 survey (and the NCDS telephone survey which is reported elsewhere). NatCen's responsibilities were to work in collaboration with CLS in the development of instrumentation, conducting fieldwork and initial data preparation, as well as supplementing CLS tracing activities, and making contact with cohort members.

Other organisations – A number of other organisations provided invaluable help with the BCS70 2004-2005 follow-up, these included:

- Centre for the Development and Evaluation of Lifelong Learning (CDELL) at the University of Nottingham. The formal assessment of the basic skills of cohort members was a key element of the 2004-2005 follow-up. CDELL staff provided help and guidance on the adaptation of the Skills for Life Survey assessment items use in the 2004-2005 follow-up.
- Angela Fawcett/The Psychological Association The formal assessment of dyslexia in the adult cohort members also formed an important element of the 2004-2005. Angela Fawcett and staff of the Psychological Association gave invaluable help in relation to the acquisition and use of appropriate assessments
- NFER-Nelson A significant element of the BCS70 2004-2005 Follow-up involved the formal assessment of the cognitive abilities of the co-resident natural/adopted children of a 1 in 2 sample of cohort members. Staff of NFER-Nelson gave invaluable help in relation to the acquisition and use of appropriate assessments.

I.3 Survey instruments

The 2004-2005 follow-up aimed to extend the data collection of the previous surveys, gathering information form cohort members and, for a one in two sample, from their natural or adopted co-resident children of cohort members.

The core of the BCS70 follow-up was an interview and self-completion designed to update the information gathered in the last follow-up (1999-2000), as well as assessments of basic skills and dyslexia. The latter built on experience in 1991 and 1995 in assessing literacy and numeracy in ten per cent samples of BCS70 and NCDS respectively, but provides information for a very much larger sample and facilitates more detailed and comprehensive analyses of the antecedents and impact of poor basic skills. For a one in two sample of BCS70 cohort members, information was also gathered from and about any and all natural or adopted children living with them. Information about children was gathered from the cohort member by interview and self-completion, and from the children using child assessments for all those aged 3<17 years, and by self-completion for all aged 10<17 years. This Parent & Child survey provides for both inter-generational comparisons, using earlier BCS70 data, and cross-cohort comparisons, using data from the very similar Mother & Child survey that was based on a one in three sample of NCDS cohort members at the time of the fifth follow-up in 1991.

Further details of each of these elements are given below.

a. Core interview

The Core interview consisted of a Computer Assisted Personal Interview (CAPI) and Computer Assisted Self-completion Interview (CASI) for all cohort members and was expected to take approximately 50 minutes of interview time.

- The CAPI interview aimed to update the cohort member's details on household composition, housing, marital status and partnerships, births and other pregnancies, periods of lone parenthood, children and wider family, employment, family income, academic education, vocational and other training, computer use, basic skills, general health, diet and exercise, height and weight, family activities and social participation.
- The CASI module included questions about voting behaviour, attitudes, family life, alcohol consumption, general skills, psychological well-being, experience of crime, rating the local services and satisfaction with life.

If the cohort member could not understand the questions (even through an interpreter) or communicate the answers for themselves, the interviewer attempted to conduct a proxy interview¹ with a carer or family member. The proxy interview was short and asked about key life events such as marriage and children, and about

¹ Examples of cohort members who might fall into the proxy category included people with severe learning difficulties or people who were very ill.

current activity status, qualifications and health. No other elements were administered.

b. Adult assessment

The Adult assessment measured the cohort member's basic skills (literacy and numeracy) and symptoms associated with dyslexia, and was expected to take 40 minutes of interview time on average. The basic skills section consisted of a series of multiple-choice questions, followed by a set of open-ended questions.

• Multiple-choice basic skills questions

The multiple-choice questions were adapted from the *Skills for Life* National Adult Basic Skills Baseline Survey², and were administered using CASI. There were several introductory screens, including instructions on completing the assessment and three practice questions, showing different possible formats of questions. These were adapted from those used in the *Skills for Life* Survey.

The assessment consisted of 20 questions assessing literacy skills and 17 questions assessing numeracy skills. Depending on the cohort members' answers to the first ten literacy items (screening items), the difficulty of the next ten items changed.

Each question consisted of a visual image and some text. The question always appeared at the top of the screen, the image at the centre, and the four (in most cases) possible answers appeared at the bottom of the screen. The cohort member read the question on the screen and entered his / her answer, and then the next item appeared automatically. For most interviews, the multiple-choice was completed as a CASI, but there was an option for the interviewer to enter the cohort member's responses if he / she was asked to do so.

• Open-ended basic skills questions

After completing the multiple-choice CASI questions, there were thirteen openended CAPI questions, seven assessing literacy skills and six assessing numeracy skills. These were derived from the assessment administered to a representative 10% sample of BCS70 cohort members at age 21 in 1991.

These questions were administered in a standard interview format: the interviewer showed the cohort member a visual stimulus on a specified show card, for example a map or a page from the Yellow Pages, and then asked a question. When the cohort member gave their answer, the interviewer coded it as "Correct" or "Incorrect" (including "Don't Know" responses). For two items that were considered challenging for interviewers to code, there was a third option

² Devised by the Centre for the Development and Evaluation of Lifelong Learning (CDELL) at the University of Nottingham. Carried out by BMRB on behalf of the Department for Education and Skills in 2002.

"Interviewer cannot code" which allowed interviewers to record the cohort members verbatim response. Interviewers used this code if they were unsure whether the cohort member's response was correct or incorrect. These verbatim responses were coded by the CLS research team.

• Reading and writing exercises (dyslexia)

The last part of the Adult Assessment involved administering four exercises adapted from The Dyslexia Adult Screening Test (DAST)³ which had been modified for use in a survey interview setting. At the end of the interview cohort members were asked to write a couple of sentences about what they had most liked or disliked about being part of BCS70. Apart from being a rich and valuable source of information, a sample of each cohort member's hand-writing was also collected. Taken together, these exercises provided an instrument for assessing whether an individual was experiencing some of the many symptoms associated with dyslexia. This part of the interview was always referred to as "Reading and Writing exercises" (the term "dyslexia" was avoided as this was not a clinical assessment) and was expected to take no more than 10 minutes.

The following exercises were administered, using showcards and a specially designed yellow booklet:

- **Reading exercise:** The cohort member was asked to read aloud as many words as possible from a list of 120 words in one minute. The words were printed on a showcard and were graded in difficulty.
- **Spelling exercise:** The cohort member was asked to spell as many words as possible from a list of 16 words in one minute. The words were read out by the interviewer, and the list contained an additional four words for cohort members who made mistakes spelling the first two words.
- **Spoonerisms exercise:** In this exercise the interviewer spoke out pairs of words, and the cohort member was asked to swap their initial sounds. A maximum of three minutes was allowed to complete three Spoonerisms.
- **Reading a nonsense passage:** The cohort member was asked to read aloud a 75 word passage containing 15 nonsense (invented) words in three minutes.
- Writing a few sentences: The cohort members were asked to write a few sentences about how they felt about being part of the BCS70 during their lifetime. This task was introduced at the main stage and aimed also to provide a sample of a cohort member's writing skills.

c. Parent & Child CAPI module

This module was an extension of the Core interview, and only applied if the cohort member had natural or adopted children aged 16 years and under in the household.

³ Fawcett, A. and Nicolson, R. (1998). The Dyslexia Adult Screening Test (DAST). London: The Psychological Association

It could only be completed as part of (and towards the end of) the Core interview and was expected to take up to 10 minutes per child to complete. It covered each child's physical and mental health, any parent-child separations, pre-school care, current education and parental aspirations. The questions depended on the child's age. If appropriate, the module also collected electronic consent for the child assessments and the child self-completion questionnaire.

This module was always asked of the cohort member, even if the other parent claimed to be more closely involved with the care of their children, but the other parent could contribute to the cohort member's answers. This element of the interview was structured in a series of loops, so that questions in each section were asked about all eligible children in turn, before moving on to the next topic.

d. Parent paper self-completion questionnaires

Cohort members were asked to complete a paper questionnaire for each eligible child. The questionnaire covered parenting styles, the child's physical and cognitive development, parent / child relationship, child's behaviour, discipline, school absence / exclusion and reading / schoolwork; the questions varied according to the child's age. The cohort member could ask their partner for help if necessary.

There were four different coloured booklets for children of different ages:

- pink booklets were administered for children aged 0 to 11 months
- blue booklets were administered for children aged 1 year to 2 years and 11 months
- green booklets were administered for children aged 3 years to 5 years and 11 months
- lilac booklets were administered for children aged 6 years to 16 years and 11 months.

This questionnaire was expected to take around 10 minutes to complete and could be collected by the interviewer at a later visit or posted back by the cohort member using Freepost envelopes.

e. Child assessments

The child assessments were adapted from the British Ability Scales Second Edition (BAS II)⁴, a well-respected and widely-used educational assessment tool, normally used by educational psychologists in a classroom or clinical setting to examine cognitive development and educational attainment.

The assessments used in the main stage of the BCS70 were adapted for survey use. Each of the cohort member's eligible children completed three exercises designed to measure a range of verbal and numerical abilities. Although dependent on the child's

⁴ British Ability Scales II Administration and Scoring Manual (1996) Elliot, C. D., Smith, P. & McCulloch, K. NFER-NELSON, Great Britain.

age and abilities, each set of exercises was expected to take an average of 20 minutes to complete.

Different exercises were used for different age groups:

Early Years exercises (3 – 5 years and 11 months)

- Naming Vocabulary: The child was shown a series of pictures and asked to name each of them
- Early Number Concepts: The child was given a set of simple arithmetic tasks, involving counting and judging quantities
- Copying: The child was shown a series of line drawings and asked to copy them as accurately as possible. This exercise was not part of the BAS II, but had been completed by the cohort members themselves when they were age 5⁵.

School Age exercises (6 – 16 years and 11 months)

- Word Reading: The child was asked to read out words from a printed list
- Spelling: The child was asked to spell words read out by the interviewer
- Number Skills: The child was given a series of mathematical problems to solve.

All eligible children were given fun packs as a gift or token of thanks after the interview.

f. Child self-completion questionnaire

All eligible children aged between 10 and 16 years and 11 months were asked to complete a paper self-completion questionnaire (orange booklet). Topics covered in the questionnaire included leisure time activities, the child's relationship with their parents, their attitudes to school and aspirations for the future, their self-esteem, smoking, drinking, drug use and experience of petty crime. If the child was aged 10 or 11 years old, the interviewer was directed to remove a perforated page from the questionnaire as the questions on this page (for example about drug taking) were not considered appropriate for this age group.

Interviewers were instructed to collect the questionnaire during their visit if at all possible, although the questionnaire could be left with the child (with a return envelope) to post back if necessary. Parents were shown a blank copy of the questionnaire if they wanted to see the content but were strongly discouraged from looking at the child's responses. This questionnaire took 10 to 15 minutes to complete.

⁵ Osborn, A.F., Butler, N. R. and Morris, A. C. (1984). The Social Life of Britain's Five Year Olds. A report of the Child Health and Education Study. London: Routledge and Kegan Paul.

Details of the survey instruments and their development are to be found in the following, which also accompanies the data deposit:

BCS70 2004-2005 Follow-up: CAPI Documentation

BCS70 2004-2005 Follow-up: Technical Report

I.4 Content of surveys

As noted above, the survey instrumentation was developed in consultation with those who have been involved with the design and analysis of earlier BCS70 (and NCDS) surveys, other research advisors and funders; and in accordance with the following principles:

- Relevance to the stage of life reached
- Continuity with previous surveys
- Comparability across NCDS and BCS70
- Compatibility with other surveys (*eg:* BHPS, the General Household Survey and the (US) National Longitudinal Survey of Youth)

A summary of the structure and content of the surveys is given below.

BCS70 Follow-up 2004-2005 Summary of the structure of the survey

CORE: All CMs

- Interview (CAPI) updating social, economic, health info
- Self-completion (CASI) attitudes, family life, drinking, skills, well-being, crime
- Adult assessments (CAPI/CASI/Paper) functional literacy, numeracy, dyslexia

PARENT & CHILD: CMs with resident natural/adopted child aged <17

- Parent Interview (CAPI) age specific (0<17) childcare, health & schooling, etc
- Parent Self-completion (Paper) age specific questions on development, relationships, behaviour, discipline, school absence/exclusion, reading & schoolwork
- Child assessments (CAPI/Paper) age specific (3<17) assessments of naming, copying, reading, spelling, number
- Child (10<17) self-completion (Paper) leisure, relationships, school, the future drugs, crime, self-esteem

BCS70 Follow-up 2004-2005 Summary of the contents of the survey

CORE: All Cohort Members

Interview (CAPI):

- Housing
- Partnerships current and former
- Births and other pregnancies

- Periods of lone parenthood
- Children and the wider family
- Family income
- Employment status/employment history
- Academic education
- Vocational training
- Access to and use of computers
- Basic skills
- General health
- Diet and exercise
- Height and weight
- Family activities, social participation, social support

CORE: All Cohort Members

CASI self-completion

- Political attitudes
- Family life
- Drinking
- General skills
- Psychological well-being
- Experience of crime

Adult assessments

- Basic skills (literacy and numeracy) questions in multiple choice format (CASI/CAPI)
- Basic skills (literacy and numeracy) questions in an open-response format (CAPI)
- Reading/writing exercises (adapted from the Dyslexia Adult Screening Test)
- Short written task

PARENT & CHILD: CMs with resident natural/adopted child aged <17 in 1 in 2 sample

Parent Interview (CAPI)

Age specific questions on:

- Child's physical and mental health
- Mother's health-related behaviour during pregnancy
- Parent-child separations
- Pre-school care
- Current education
- Parental aspirations
- Consent for child assessments

PARENT & CHILD: CMs with resident natural/adopted child aged <17 in 1 in 2 sample

Parent Self-completion (Paper)

Age specific questions on:

- Physical and cognitive development
- Parent/child relationship
- Child's behaviour and how s/he relates to other children and adults
- Disciplining children
- School absence/exclusion
- Reading and schoolwork.

PARENT & CHILD: CMs with resident natural/adopted child aged <17 in 1 in 2 sample

Child assessments

Age specific (3<17) assessments:

Early Years (3:0 - 5:11)

- BAS Naming Vocabulary
- BAS Early Number Concepts
- Copying

School Age (6:0 - 16:11)

- BAS Word Reading
- BAS Spelling
- BAS Number Skills

PARENT & CHILD: CMs with resident natural/adopted child aged <17 in 1 in 2 sample

Child (10<17) Self-completion (Paper)

- Leisure time
- Relationship with their parents
- Attitudes to school and aspirations for the future
- Smoking, drinking, drug use and experience of petty crime
- Self-esteem

A more detailed summary of the content of the surveys is also given below, and full details of the content of the survey instruments are to be found in the following, which also accompanies the data deposit:

BCS70 2004-2005 Follow-up: CAPI Documentation

BCS70 2004-2005 Follow-up: CAPI Documentation

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 0-11 months

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 1-2 years

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 3 - 5 years

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 6-16 years

BCS70 2004 Child Self-completion Questionnaire: Children aged 10-16 years

I.5 Fieldwork

The main fieldwork for the BCS70 survey took place between February 2004 and June 2005. It had originally been scheduled to be completed within nine months but was extended when early fieldwork showed that a relatively high proportion of cohort members had moved and needed to he traced to new addresses.

a. Briefings

Fieldwork was preceded by a series of face-to-face interviewer briefings, held between February and May 2004. There were two types of briefing; those for the Core Interview only lasting two days and those for the Parent & Child interview lasting three days. Ten Core briefings and twenty Parent & Child briefings were carried out across Britain at nine regional centres. In total, 331 interviewers were briefed to work on the project until the end of fieldwork. All briefings were led by researchers from NatCen and CLS.

- **Core briefings** covered the background to the BCS70, contact procedures, the CAPI and CASI interview, the adult assessments and the use of survey documents, including the ARF and the reading and writing booklet. For the dyslexia exercises, some audio examples that had been specially recorded for training the interviewers were used. The briefing schedule ensured that there was enough time for interviewers to go through the assessments on their own and attempt administering them on each other.
- **Parent & Child briefings** additionally covered the extra module asking about the cohort member's children, the child assessments, the parent self-completion questionnaires and the child self-completion questionnaire. For the child assessments, two videos were used, showing how to establish rapport with the child and how to administer the BAS II Naming Vocabulary assessment. Interviewers had the chance to practise administering the assessments on each other. Between the second and third day of the briefing, interviewers had a period of two days, during which they were instructed to

practise administering the assessments on one child from each age group (3 - 5 years old and 6 - 16 years old) having recruited appropriate families before attending the first day of the briefing.

The majority of interviewers who worked on BCS70 were experienced, and many of them had worked on the Cohort Studies before. Any interviewers who were new to NatCen were supervised on their first interview.

b. Fieldwork waves

Field work was planned to be conducted in a series of 7 waves as shown below. The cases issued at wave 7 had moved during fieldwork.

| Wave | Date advance letters posted | Date fieldwork started | No of cohort members |
|------|-----------------------------|---------------------------|-------------------------|
| 1 | 3 February | 27 February | 2259 |
| 2 | 2 March | 22 March | 2153 |
| 3 | 6 April | 26 April | 2207 |
| 4 | 5 May | 24 May | 2143 |
| 5 | 8 June | 28 June | 2158 |
| 6 | 6 July | 26 July | 2094 |
| 7 | 29 October | 8 November | 93 |
| All | | | 13107 |

Schedule of fieldwork issue

Each wave began with the mailing of an advance letter advising the cohort members selected for inclusion in the wave that an interviewer would be calling shortly. During fieldwork, National Centre interviewers administered the CAPI/CASI instruments, after carrying out any necessary tracing to establish the whereabouts of cohort members. The interviewer tracing supplemented the efforts of the small Tracing Team maintained by CLS during the preparations for and conduct of the survey.

Between follow-ups efforts are made by CLS, through the mailing of an annual birthday card and other activities, to maintain contact with as many members as possible of both cohorts. But, unfortunately, at any one time an important minority of cohort members remains untraced, and considerable efforts have been made before and during the surveys to locate as many as possible of the untraced. This serves not only to maximise response, but also to minimise response bias.

Prior to fieldwork, the CLS Tracing Team attempted to obtain a current address for as many cohort members as possible. The work of the team built on experience

gained during previous follow-ups of the cohort studies. It made use of a variety of sources of information, as indicated below both before and during fieldwork.

During the period of fieldwork, the efforts of the tracing team were supplemented, where necessary, by interviewers who sought to establish the whereabouts of the cohort member, speaking to neighbours and others, and follow-up leads as appropriate. The NatCen telephone unit also provided help with tracing from August 2004 onwards. Where the interviewer failed to find the cohort member, information was passed back to the CLS tracing team or the NatCen telephone unit for further investigation.

Sources of address information during tracing

- Annual birthday card mailings
- Address and contact address information provided by cohort members in the past
- Other information contained in study records
- Telephone number databases
- Postcode databases
- Electoral register databases
- National Health Service Central Register records of NHS registration, emigrations and deaths
- Interviewer detective work during fieldwork

In January 2005 further efforts were made to trace cohort members when NatCen mailed 'occupier' letters to try to gather updated contact details form cohort members or the current occupants of their last known address. BCS70 cohort members are 'flagged' on the National Health Service Central Register (NHSCR) and CLS also gained the agreement of ONS that tracing letters could be mailed to untraced cohort members via Health Authorities identified on the NHSCR.

Further details of the fieldwork and tracing are to be found in the following, which also accompanies the data deposit:

BCS70 2004-2005 Follow-up: Technical Report

I.6 Data coding and editing

Data were returned from the field (via modem) and coding and residual editing undertaken

A major advantage of the use of CAPI and CASI is the reduced need for postfieldwork editing – the majority of checks for validity, range and consistency can be incorporated into the CAPI/CASI program. Inevitably, however, there were checks, which were overlooked, or not initially thought necessary. These checks were incorporated into the DP activities undertaken by NatCen after the survey. The BCS70 interview and self-completion include a number of open-ended questions where the verbatim answers of cohort members are keyed by interviewers, and a rather larger number of questions where precodes are provided for answers but provision is also made to record additional information where then precode 'other' is used. Following the start of the surveys, these questions were reviewed by the CLS team in order to determine the priorities for coding, and to identify the appropriate coding frames. Where possible, coding frames that had been employed for earlier BCS70 surveys were adopted, although it was usually necessary to include additional codes. In other instances, it was necessary to develop a coding frame from scratch.

Coding was undertaken by NatCen.

Further details of the editing and coding are to be found in the following, which also accompanies the data deposit:

BCS70 2004-2005 Follow-up: Technical Report

I.7 Timetable

An indication of the overall timetable for the BCS70 2004-2005 follow-up is given below with reference to a number of key events and activities mentioned above.

It should be noted that the main fieldwork period was extended in order to ensure that as many cohort members as possible had an opportunity to participate.

| Key event/activity | Date |
|---|-------------------------|
| Start of survey design | April 2003 |
| First pilot: Adult basic skills | July-August 2003 |
| Development of CAPI/CASI program | July-December 2003 |
| Second pilot : Parent and Child survey | September- October 2003 |
| Dress rehearsal: Full survey pilot with cohort sample | November-December 2003 |
| First briefings for main surveys | February 2004 |
| Main fieldwork for BCS70 age 34 follow-up begins | February 2004 |
| Coding frames for open answers agreed, coding begins | March 2004 |
| Last briefings for main surveys | May 2004 |
| NHSCR tracing undertaken | January-March 2005 |
| Fieldwork ends/tracing of cohort members ends | June 2005 |
| Coding and editing completed/Last data transferred to CLS | December 2005 |

| Key event/activity | Date |
|---|---------------|
| Initial assessment of data by CLS begins | January 2006 |
| Deposit of initial cross-sectional data for BCS70 follow-up | December 2006 |

II. BCS70 data

The data for the recent BCS70 follow-up has been supplied to the UK Data Archive in the form of SPSS datasets as follows:

- 1. BCS70 2004-2005 Follow-up: Cohort Member Interview Data (December 2006)
- 2. BCS70 2004-2005 Follow-up: Adult Assessment Data (December 2006)
- 3. BCS70 2004-2005 Follow-up: Parent and Child Interview Data (December 2006)
- 4. BCS70 2004-2005 Follow-up: Parent and Child Parent Self-completion Data (December 2006):
 - Children aged 0-11mths
 - Children aged 1-2 years
 - Children aged 3-5 years
 - Children aged 6-16 years
- 5. BCS70 2004-2005 Follow-up: Child Assessment Data (December 2006)
- 6. BCS70 2004-2005 Follow-up: Child Self-Completion Data (December 2006)

The table below shows the number of cases for which data is available for each of the survey elements identified above. It should be noted that the bulk of core interviews (over 99%) are full interviews Just 22 are short proxy interviews undertaken with a family member or carer where the cohort member was unable to understand or respond to questions put by the interviewer. On a small number of occasions where the cohort member could understand and respond with the aid of an interpreter, an interview was attempted where a family member or carer was able to act as an intermediary.

| Core interviews | 9,665 |
|--------------------------|-------|
| | |
| Adult assessments: | |
| Multiple-choice literacy | 9,568 |
| Multiple-choice numeracy | 9,562 |
| Open-ended literacy | 9,556 |
| Open-ended numeracy | 9,555 |
| Dyslexia assessments | 9,456 |
| | |
| Parent & Child Survey: | |
| Parent Interview | 5,207 |
| Parent self-completions: | |

BCS70: Cases for which data is available

| - Children aged 0-11mths | 414 |
|----------------------------|-------|
| - Children aged 1-2 years | 825 |
| - Children aged 3-5 years | 1,259 |
| - Children aged 6-16 years | 2,285 |
| Child assessments | 3,479 |
| Child self-completions | 942 |

II.1 Some key variables

Variables included on the Cohort Member Interview dataset, which may be of particular value to users are identified below.

Some key variables

| Information | Variables | Variable label | |
|--|-----------|---|--|
| Identifier | KEY | CLS unique identifier | |
| Sex | BD7SEX | (Derived) Cohort member's sex (checked against address database) | |
| Ethic group | BD7ETHNIC | Ethnic group Cohort Member feels belongs to | |
| Date of interview | B7INTDAE | Date of interview | |
| Marital status | BD7MS | (Derived) marital status - de facto | |
| Spouse / partner | BD7SPPHH | (Derived) Is cohort member's spouse or partner in household | |
| Household size | BD7NUMHH | (Derived) Total number of people in household | |
| Natural Kids | BD7NCHHH | (Derived) Number of cohort member's natural children in household | |
| Non-biological kids | BD7OCHHH | (Derived) Number of cohort member's non-bio children in household | |
| Accommodation | B7ACCOM | Type of accommodation | |
| Number of rooms | B7NUMRMS | Number of rooms in the house | |
| Tenure | B7TEN2 | Home ownership / tenure status | |
| Economic Activity | BD7ECACT | (Derived) Cohort Member's main activity | |
| Socio-economic classification | B7NSSEC | NS-SEC (Long version) | |
| Socio-economic classification (8 categories) | BD7NS8 | (Derived) NS-SEC 8 analytic version | |
| Socioeconomic group | B7SEG | Socio-economic Group (old scheme) | |
| Social Class | B7SC | Social Class (old scheme) | |

| Information | Variables | Variable label |
|-----------------------------------|-----------|---|
| Partner/spouse activity | BD7POTHA | (Derived) Partner's / spouse's main activity |
| Highest academic qualification | BD7HQ13 | (Derived) Highest academic qualification – detailed – included sweep 6 info |
| Highest academic qualification | BD7HQ5 | (Derived) Highest academic qualification – reduced |
| Health | B7KHLSTT | Self-assessment of health |
| Registered disabled | B7KHLDL2 | Whether registered disabled |
| Long standing illness | B7LSIANY | Any long-standing illness, disability or infirmity |
| Health limits activities | B7KHLLT | Whether health limits everyday activities |
| BMI | BD7BMIGP | (Derived) BMI weight status category |
| Smoker | BD7SMOKE | (Derived) Smoking habits |
| Alcohol units | BD7DGRP | (Derived)CM alcohol units in a week by category |
| Mother alive | BD7MALIV | (Derived) Whether cohort member's mother alive (incl sw 6 data) |
| Father alive | BD7PALIV | (Derived) Whether cohort member's father alive (incl sw 6 data) |
| Non-residential relationships | B7OTHREA | Whether is currently in a non-residential relationship |

Additional information about the variable names, labeling of variables and about selfcompletion, proxy interviews, identifiers and derived variables is given below.

II.2 Variable names

As noted above, key elements of the survey were conducted using CAPI and CASI and the variable names on the relevant datasets are based on those automatically allocated by the CAPI program (Blaise). Within the Blaise, each question has a variable name (rather than number), made up of a maximum of 8 characters, and this is used as the root of the variable name on the dataset. Where the question is repeated (eg: the same question is asked for each birth, relationship, job, qualification, etc reported), Blaise automatically allocates a number suffix (eg: name, name2, name3, name4). Unfortunately, where the variable name in the Blaise program was originally more than 6 characters long, Blaise truncates the name to allow for the suffix. As a result, there is not always a simple match between the Blaise program documentation and the data.

As many of the questions asked in the core CAPI section of the survey were identical to the questions asked in the 1999/2000 sweep the variable names allocated by Blaise were also identical. In order to ensure that variable names in the 2004/5 data are different to those in the 1999/2000 data, all variables in the 2004/5 data set have been given the prefix B7. In some cases the variable names have also been truncated in order to limit the name to 8 characters.

In addition it should be noted that a number of variables derived as part of the cleaning process in CLS have been included on the deposited dataset. They have been given the prefix "BD7". A list of all derived variables in this deposit is provided in the Appendix.

The Parent Self-completions and Child Self-completion, which form part of the Parent and Child Survey, were paper questionnaires and the variables names on the relevant datasets are derived from the question numbers as the appear of the printed questionnaire, and have the following form: q1 q2 q3a q3b, etc.

Details of the CAPI/CASI program and copies of paper questionnaires may be found in the following, which also accompany the data deposit:

BCS70 2004-2005 Follow-up: CAPI Documentation

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 0-11 months

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 1-2 years

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 3 - 5 years

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 6-16 years

BCS70 2004 Child Self-completion Questionnaire: Children aged 10-16 years

II.3 Variable labels

The variable labels included on the datasets relating to the CAPI/CASI elements of the survey were also initially derived from the CAPI program. In exporting the SPSS dataset from Blaise, labels based on the wording of questions were automatically allocated. Subsequently, these have been individually reviewed and, where necessary, modified in an effort to ensure that labels are comprehensible and accurate.

Particular problems occurred where a question was repeated (eg: the same question is asked for each birth, relationship, job, qualification, etc reported). When initially created, the Blaise-generated dataset had identical labels for each repeat of the question. In revising these labels, efforts have been made to indicate which variables relate to which birth, relationship, job, qualification, etc.

An example based on the repeated question: *"Who is the other parent of (name of baby)?"* is given below. Within the label, the "P1", "P2", etc identify the first reported pregnancy, second reported pregnancy, etc.; and the "B1", "B2", etc identify the first, second, etc baby reported as conceived. It is important to note that information on pregnancy history was gathered by starting with the most recent pregnancy. Similar conventions are used for the other histories within the dataset.

Variable labels for repeated question: "Who is the other parent of (name of baby)?"

| Pregnancy | Baby | Variable | Label |
|-----------|------|----------|--------------------------------------|
| 1 | 1 | B7wprb11 | Child's other natural parent (P1,B1) |
| 1 | 2 | B7wprb12 | Child's other natural parent (P1,B2) |
| 2 | 1 | B7wprb21 | Child's other natural parent (P2,B1) |
| 2 | 2 | B7wprb22 | Child's other natural parent (P2,B2) |
| 2 | 3 | B7wprb23 | Child's other natural parent (P2,B3) |
| 3 | 1 | B7wprb31 | Child's other natural parent (P2,B1) |
| 3 | 2 | B7wprb32 | Child's other natural parent (P3,B1) |
| 4 | 1 | B7wprb41 | Child's other natural parent (P4,B1) |
| 5 | 1 | B7wprb51 | Child's other natural parent (P5,B1) |
| 6 | 1 | B7wprb61 | Child's other natural parent (P6,B1) |
| 7 | 1 | B7wprb71 | Child's other natural parent (P7,B1) |
| 8 | 1 | B7wprb81 | Child's other natural parent (P8,B1) |

NB: Pregnancy 1 is the most recent pregnancy

Variable labels for the data derived from the paper questionnaires (Parent Selfcompletions and Child Self-completion) where derived from the question wording used on the printed questionnaire, and have been reviewed to ensure that labels are comprehensible and accurate.

II.4 Value labels

The value labels are similarly derived from the Blaise program or printed questionnaires and have similarly been reviewed and, where necessary, modified in an effort to ensure that labels are comprehensible and accurate.

The use of CAPI/CASI has served to ensure that the values should be within the specified range for each variable in datasets relating to these elements of the survey. The range of values for all variables in all datasets was checked and, where necessary, updated during the assessment of data quality undertaken by CLS (see below).

II.5 Missing values

In general, the use of CAPI/CASI for key elements of the survey means that missing data is less common than in earlier BCS70 surveys. Missing values have been identified within the deposited datasets ("declared missing" within SPSS), and CLS has made considerable efforts to ensure that they have been given consistent values and labels as indicated below.

| -9 | = | Refusal |
|----|---|-------------------|
| -8 | Π | Don't Know |
| -7 | = | Other missing |
| -2 | = | Inconsistent data |
| -1 | = | Not applicable |

Missing values (unless otherwise labelled)

For some variables, additional missing values may occur. They will be in the range - 3 to -6 and have been labelled to indicate the reason the data is missing.

II.6 Variable order

The order in which variables appear in the dataset will broadly follow the order of sections, and of questions within sections of the survey instruments – CAPI/CASI or paper.

However, for the CAPI/CASI instruments the order is determined by the structure of the Blaise program, which does not necessarily hold each question in the order in which they are put to the respondent. This change in order is typically, but not

exclusively associated with question sequences which are repeated to produce gridlike data structures (eg: birth, relationship, job, qualification histories, etc).

II.7 Consistency

Again, the use of CAPI/CASI should ensure that all filters have been correctly followed within the datasets relating to these elements of the survey, and that the data is consistent throughout. The paper self-completion questionnaires contained little or no routing, and the consistency of all data was checked during the assessment of data quality undertaken by CLS (see below).

Further details of the content of the data set can be found by generating an SPSS 'data dictionary'. An interactive version of this which facilitates key word/phrase searches of the content of the dataset also accompanies the data deposit:

BCS70 2004-2005 Follow-up: Interactive Data Dictionary

II.8 Excluded variables

A number of variables have been removed from the datasets originally gathered in order to ensure that the anonymity of cohort members is preserved.

In addition variables have been removed where there are no observations. Typically these variables were reserved in the CAPI/CASI programs to cater for lengthy family, job and other histories, but were not needed during the survey.

II.9 CASI Self-completion

The CASI self-completion was administered toward the end of the core interview. The interviewer handed the laptop computer used for the interview to the cohort member and explained how they should complete the questionnaire. Where the cohort member was unable or reluctant to use the laptop, the interviewer assisted, and if necessary administered the self-completion as an interview.

The variables which hold the data for the CASI self-completion are identified below. The labels for these variables do not identify them as variables derived from the CASI self-completion.

Variables which hold data for the Self-completion (CASI)

| b7leisyu | B7wcares | b7skil1a |
|----------|--|--|
| b7lchlth | B7mal02 | b7skil4a |
| b7schoos | B7mal03 | b7skil5a |
| b7police | B7mal05 | b7skil6a |
| b7pubtns | B7mal09 | b7skil7a |
| b7tranrt | B7mal12 | b7skil8a |
| b7grafti | B7mal14 | b7k1 |
| b7ptparl | B7mal16 | b7k2 |
| b7spkngh | B7mal20 | b7k3 |
| b7walkrk | B7mal21 | b7k4 |
| b7victi1 | B7cage1 | b7polic1 |
| b7victi2 | B7cage2 | b7polic2 |
| b7victi3 | B7cage3 | b7polic3 |
| b7victi4 | B7cage4 | b7polic4 |
| b7wcooks | B7cage5 | b7polic5 |
| b7wshops | B7cage6 | b7court |
| b7wclean | B7cage7 | b7courea |
| b7wwash | B7cage8 | b7effic1 |
| b7wdiy | B7cage9 | b7effic2 |
| b7wcash | B7cage10 | b7effic3 |
| b7wtends | B7dopety | b7lifet1 |
| b7wteach | B7dopefq | b7lifet2 |
| | b7lchlth b7schoos b7police b7police b7pubtns b7tranrt b7grafti b7grafti b7spkngh b7victi1 b7victi2 b7victi3 b7victi4 b7wshops b7wcooks b7wclean b7wdiy b7wcash | b7lchlthB7mal02b7schoosB7mal03b7policeB7mal05b7pubtnsB7mal09b7tranrtB7mal12b7graftiB7mal14b7graftiB7mal16b7ybparlB7mal20b7valkrkB7mal21b7victi1B7cage1b7victi2B7cage3b7victi3B7cage3b7victi4B7cage4b7victi4B7cage5b7wcooksB7cage6b7wcleanB7cage8b7wcleanB7cage9b7wclashB7cage9b7wcashB7cage9b7wcashB7cage10b7wcashB7cage10 |

(ordered top to bottom)

Details of the CAPI/CASI program may be found in the following, which also accompany the data deposit:

BCS70 2004-2005 Follow-up: CAPI Documentation

II.10 Proxy interview

As noted above, where the cohort member was unable to understand or respond to questions put by the interviewer or to the self-completion, short proxy interviews were undertaken with a family member or carer. The variables which hold the data

for the proxy interview are identifiable through their labels – all begin with the endorsement "(Proxy)". These variables are identified below.

| b7proxc1 | b7htmees | B7sfla12 | b7seg12 |
|----------|----------|----------|----------|
| b7proxc2 | b7highal | B7yrm | b7proxtk |
| b7proxc3 | b7ten | B7nsse12 | b7vctp01 |
| b7proxc4 | b7weight | B7pregox | b7cjsup |
| b7lftmed | b7wtkils | B7cjemps | b7furthd |
| b7actagl | b7wtpods | B7proxho | b7ageled |
| b7marstt | b7wtstes | B7sic104 | b7proxyp |
| b7height | b7eqtp01 | B7xso012 | b7proxco |
| b7htcms | b7edquas | B7soc102 | b7yrin |
| b7htfeet | b7es2012 | B7ssta12 | b7vocqls |
| b7htines | b7indn12 | B7sc12 | |

Variables which hold data for the Proxy Interview

(ordered top to bottom)

Further details of the proxy interview are to be found in the technical report which also accompanies the data deposit:

BCS70 2004-2005 Follow-up: Technical Report

II.11 Identifiers

BCS70 cohort members have unique identifier, KEY, which appear on the datasets already lodged with the UK Data Archive. This identifier is also to be found on the new dataset and can be used to link the data longitudinally to earlier sweeps.

A NOTE OF CAUTION

The initial dataset may be matched with data from earlier BCS70 surveys using the unique identifiers included. However, it is important to note that, to date, efforts have concentrated on an internal (cross-sectional) review of the quality of the data, and although longitudinal linkage has been made, there have only been limited efforts to validate the link through longitudinal editing. Users merging new and old data are strongly advised to carry out their own checks on the validity of the longitudinal link. They should report the details of any problems encountered to the *User Support Group* via the CLS website (<u>https://cls.ucl.ac.uk/</u>).

II.12 Reference dates for retrospective data/histories

Although BCS70 is a prospective longitudinal study, the gap between follow-ups has ensured that each includes a number of retrospective questions, which focus on experience since the previous follow-up. The recent follow-up was no exception; retrospective information was gathered on pregnancies, relationships, jobs, qualifications and health problems since the last major follow-ups.

The reference date for retrospective questions was the last interview date. For the majority of respondents this was the interview carried out in 1999 or 2000 however in a few cases the last interview was conducted in April 1986, representing the time of the major follow-up in 1986 when the members of the cohort were aged 16 years.

This means that the retrospective data gathered during the recent follow-up provides histories covering the ages 29/30-34/35 or 16-34/35 (depending on exact dates of interviews). The BCS70 1996 Postal Follow-up was not used to define the reference date because it included very few retrospective questions, and because response to the survey was limited by the need to plan and implement the survey in a limited time interval. This was a consequence of the nature of the funding available.

II.13 Date of interview

As noted above, fieldwork for the 2004-2005 BCS70 follow-up took place between February 2004 and June 2005. Each interview included on the dataset was datestamped by the laptop used by the interviewer to administer the CAPI/CASI instruments.

II.14 Derived variables

As noted above all variables derived as part of the cleaning process in CLS have been included on the dataset. The variable names all have the prefix 'BD7' and the variable label are endorsed '(Derived)'. A full list is provided in the Appendix, together with details of their derivation.

II.15 Coded variables

As noted above, coding of open-ended questions and 'other' answers was undertaken by NatCen. A list of coded variables is provided in the table below, indicating also the type of code frame and software used.

List of coded variables

| Code frame | Variable name | |
|--|--|--|
| | b7xso000-011 | |
| SOC / SIC / NS-SEC | b7soc90, b7soc101, b7soc901-910 | |
| 3007 3107 N3-3EC | b7sstatu, b7ssta01-11 | |
| | b7nssec, b7nsse01-11,bd7ns8, bd7ns801-811 | |
| ICD-10 | b71pgi11, b72pgi11, b73pgi11, b74pgi11, b75pgi11, b71pgi12, b71pgi13, b71pgi21, b72pgi21, b73pgi21, b71pgi22, b72pgi22, b71pgi31, b72pgi31, b7xkhlba-d, b7xheata-b, b7xeyeha-c, b7xothna-b, b7xlsa-e, b7xlsa2, b7xlsb2, b7xlsc2, b7xlsd2, b7xlsa3, b7xlsb3, b7xlsc3, b7xlsa4, b7xlsb4, b7xlsa5, b7xlsb5, b7xlsa6, b7xlsb6, b7xlsa7 | |
| Qualifications | b7xqa46-51, b7xva, b7xvb, b7xva2, b7xvb2, b7xva3-7, b7xva16, b7xvb16, b7xva17, b7xvb17, b7xva18,b7xvb18, b7xva19-26, b7xvb26 b7xva27-28, b7xqa31-38, b7xqa76, b7xqb76, b7xqa77-79, b7xqa61-67, b7xqa16-27, b7xqa, b7xqa2-8, b7xva76, b7xvb76, b7xva77-78, b7xqa106, b7xqb106, b7xqa107-108, b7xva106, b7xvb106, b7xva107, b7xvb107, b7xva108, b7xva61, b7xvb61, b7xva62, b7xvb62, b7xva63, b7xvb63, b7xva64-65, b7xva91, b7xvb91, b7xva92-96, b7xqa91, b7xqb91, b7xqa92-93, b7xqa121, b7xqb121, b7xqa122, b7xqa123, b7xqa124, b7xva46, b7xvb46, b7xva47-50, b7xva31, b7xvb31, b7xva32, b7xvb32, b7xva33, b7xvb33, b7xva34-41, b7xva42, b7xcurqa-c b7xvocta-d, b7xva121-124 | |
| Other – specify questions (pre-existing codeframes were <i>expanded</i> after reviewing responses) | bd7lang bd7mov01-15 | |
| | bd7per01-23 | |
| | bd7cjoth, bd7oth01-10, bd7joe01-10 | |
| | bd7potha | |
| | bd7hpc01-16, bd7wpc01-16, bd7ius01-11 | |
| | bd7othti, bd7othpa, bd7othpr | |

Further details of the editing and coding are to be found in Chapter 7 of the following, which also accompanies the data deposit:

BCS70 2004-2005 Follow-up: Technical Report

II.16 Adult assessments

As noted above, the adult assessments were included in the survey in order to measure the cohort member's basic skills (literacy and numeracy) and symptoms associated with dyslexia.

The basic skills section consisted of:

- 1. Multiple-choice questions extracted from the 2002 Skills for Life Survey⁶.
- 2. **Open-response** literacy and numeracy questions previously used to assess BCS70 cohort members' functional literacy and numeracy skills;

The assessment of symptoms associated with dyslexia involved administering exercises adapted from the Dyslexia Adult Screening Test (DAST)⁷. Five exercises were administered:

- 1. *Reading aloud* as many words as possible from a list of 120 words in one minute.
- 2. **Spelling** as many words as possible from a list of 16 words in one minute.
- 3. **Spoonerisms** swapping the initial sounds of word pairs read by the interviewer (in three minutes)
- 4. Nonsense reading aloud a 75 word passage containing 15 nonsense words in three minutes.
- 5. *Writing* a few sentences about how respondents felt about being part of the BCS70.

The deposited dataset provides derived scores for the multiple choice and openresponse basic skills questions only.

Further details of the Adult Basic Skills Assessments are to be found in section III of this document

II.17 Parent and Child Survey

This element of the survey was designed to gather information for a one in two sample of the cohort members about any and all of their co-resident natural/adopted children aged less than 17 years. It had 4 elements:

- 1. **Parent Interview** an extension of the Core interview made up of age specific questions on childcare, health & schooling, etc
- Parent Self-completion age specific questions on development, relationships, behaviour, discipline, school absence/exclusion, reading & schoolwork

⁶ Williams, J., Clemens, S., Oleinikova, K. and Tarvin, K. (2003). The Skills for Life survey: A national needs and impact survey of literacy, numeracy and ICT skills. DfES Research Report 490.

⁷ Fawcett, A. and Nicolson, R. (1998). The Dyslexia Adult Screening Test (DAST). London: The Psychological Association

- 3. **Child assessments** age specific assessments of naming, copying, reading, spelling, number
- Child self-completion completed by children aged 10 and over and gathering information on leisure, relationships, school, the future drugs, crime, self-esteem

The datasets provide details of individual responses and derived scores for the child assessments.

Further details of the Parent and Child Survey are to be found in the following, which also accompany the data deposit:

BCS70 2004-2005 Follow-up: CAPI Documentation

BCS70 2004 Guide to Child Assessments

BCS70 2004 Guide to Child Paper Questionnaires

BCS70 2004 Guide to Child Self Completion Questionnaire

BCS70 2004-2005 Follow-up: CAPI Documentation

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 0-11 months

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 1-2 years

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 3 - 5 years

BCS70 2004 Parent and Child - Parent Self-completion: Children aged: 6-16 years

BCS70 2004 Child Self-completion Questionnaire: Children aged 10-16 years

III. Adult basic skills assessments

III.1 Introduction

The Adult Basic Skills Assessments measured the cohort member's basic skills (literacy and numeracy) and symptoms associated with dyslexia, and was expected to take 40 minutes of interview time on average.

The new instrument combined two methods of questioning:

- Open-response (OR) literacy and numeracy questions previously used to assess BCS70 cohort members' functional literacy and numeracy skills;
- Multiple-choice (MC) questions extracted from the 2002 Skills for Life Survey⁸.

The aim was that, by retaining some test items that cohort members completed in the earlier survey and importing items from the SfL survey, the new assessment would enable cross-referencing from one survey to another and supply benchmarking to the national standards. Questions from the SfL Survey would be MC in format and presented on the computer; questions from the previous BCS70 age 21 assessment would be OR, paper-based, and administered by the interviewer in conversational mode⁹.

III.2 Literacy Multiple-Choice Assessment

The literacy assessment consisted of 'two tiers'. A total of 20 multiple-choice literacy questions made up the final assessment, of which ten were screening questions (Entry Level 3) (see Figure 1). Respondents failing to answer at least six of these questions correctly went on to answer ten Entry Level 2 questions on the lower tier. Respondents who answered between six and ten screening questions correctly proceeded to the upper tier and answered five Level 1 and five Level 2 questions.

The adult literacy core curriculum covers 'Speaking and Listening', 'Reading' and 'Writing'. The items in the Baseline Survey cover aspects of Reading and Writing

⁸ Williams, J., Clemens, S., Oleinikova, K. and Tarvin, K. (2003). The Skills for Life survey: A national needs and impact survey of literacy, numeracy and ICT skills. DfES Research Report 490.

⁹ For further details on the design of the new assessment and initial results see: Parsons, S. and Bynner, J. (2005). Measuring Basic Skills for Longitudinal Study: The design and development of instruments for use with cohort members in the age 34 follow-up in the 1970 British Cohort Study (BCS70). London: National Research and Development Centre for adult literacy and numeracy; Bynner, J. and Parsons, S. (2005). New Light on Literacy and Numeracy. London: National Research and Development Centre for adult literacy and numeracy.

only¹⁰. There are three main aspects of reading and writing covered by the adult literacy core curriculum. These are

• Reading

- Reading Comprehension (RC)
- o Grammar and Punctuation (GP)
- Vocabulary, Word Recognition, Phonics (VWRP)
- Writing
 - Writing Composition (WC)
 - Grammar and Punctuation (GP)
 - Spelling and Handwriting (SH)

As with the SfL Survey, item selection was heavily concentrated on the many aspects of 'Reading Comprehension'. However, Figure 1 shows that 'Writing Composition', 'Grammar and Punctuation' and 'Spelling and Handwriting' were also covered by items on both the lower and upper tiers.

¹⁰ The work undertaken by colleagues at CDELL for the Baseline Survey pre-dated the Adult Literacy Core Curriculum document. The 'National Standards for Adult Literacy' (QCA 2000) were used instead. Each question was designed to meet a specific criterion or criteria for reading and/or writing. Level 1 and Level 2 questions were based on multiple choice items used in the national key skills tests. However, some questions needed re-formatting for computer-based use.

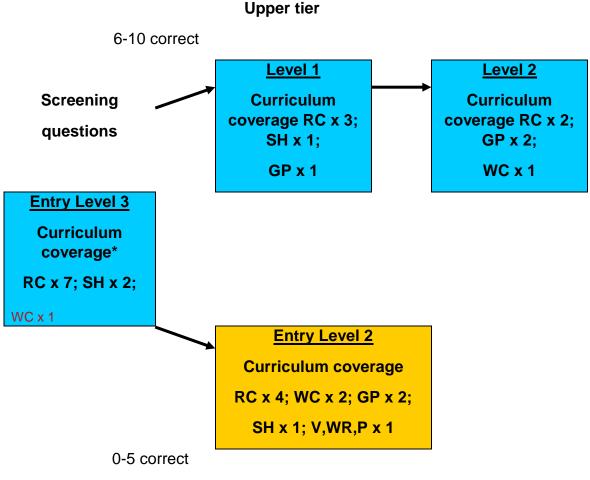


Figure 1: Literacy multiple-choice assessment

Lower tier

*The number of questions covering specific aspects of the literacy core curriculum. Reading: RC = Reading Comprehension, GP - R = Grammar and Punctuation, V,WR,P = Vocabulary, Word Recognition, Phonics. Writing: WC = Writing Composition, GP - W = Grammar and Punctuation, SH = Spelling and Handwriting.

III.3 Numeracy Multiple Choice assessment

All respondents attempted all questions in the numeracy MC assessment. Earlier research, reinforced by the pilot work, has established that a high proportion of men and women in the general population have number difficulties¹¹. The widespread and diverse nature of difficulties associated with numeracy suggested that creating a 'spiky profile' of number skills at the population level would have equal, if not more,

¹¹ Parsons, S., and Bynner, J. (1999) *Literacy, Leaving School and Jobs: the effect of poor basic skills on employment in different age groups.* London: The Basic Skills Agency; Bynner, J. and Parsons, S. (1997) *Does numeracy matter?* London: Basic Skills Agency. Parsons, S. and Bynner, J. (2005). *Does numeracy matter more?* London: National Research and Development Centre for Adult Literacy and Numeracy.

value than restricting this examination to the one in four or one in three with the poorest grasp of numeracy.

There were 17 questions in the assessment. To obtain as balanced a set of questions as possible in relation to curriculum coverage, difficulty levels and no repeated images¹², the final instrument was made up of five questions set at Entry Level 2, four at Entry Level 3, five at Level 1 and three at Level 2.

Seven aspects of number skill from the numeracy curriculum were assessed by the items in the original Baseline Survey. These were:

- Basic Money (BM)
- Whole Numbers and Time (NT)
- Measures and Proportion (MP)
- Weights and Scales (WS)
- Length and Scaling (LS)
- Charts and Data (CD)
- Money Calculations (MC)

The 17 selected questions were presented in order of difficulty within each curriculum topic, eg, all questions set at different levels of 'Money Calculations' were attempted, before moving to the next set of questions on 'Whole Numbers and Time'. This method was adopted because of its potential value for capturing more of the elements of numeracy that an individual respondent could and could not do. The revised assessment started and ended with an Entry Level 3 question, as shown in Figure 2.

¹² Repeated images (visual test stimuli to which testees responded) were avoided to stop the confusion felt by respondents who thought they had already answered an individual question. This was a problem particularly in the numeracy assessment as images were not grouped together as they had been for the literacy assessment.

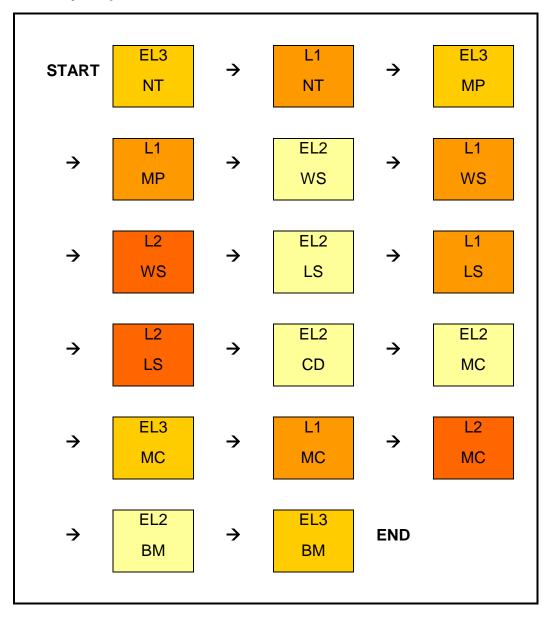


Figure 2: Final numeracy assessment: curriculum coverage and sequence of difficulty of questions

Note 1:Aspects of the numeracy core curriculum: NT = Whole Numbers and Time, MP = Measures and Proportion, WS = Weights and Scales, LS = Length and Scaling, CD = Charts and Data, MC = Money Calculations, BM = Basic Money.

Note 2: In combination, the selected MC and OR questions ensured that each aspect of the curriculum was covered by at least three questions at different levels of difficulty.

The whole assessment, comprising both MC and OR questions, was administered in the following order:

- introduction to multiple-choice questions as used in the SfL Survey (with minor amendments);
- multiple-choice literacy questions;
- multiple-choice numeracy questions;
- open-response literacy questions;

• open-response numeracy questions.

Cohort members had to answer the 20 MC literacy questions and 17 MC numeracy questions before answering the seven OR literacy and six OR numeracy questions.

III.4 Calculation of overall scores from Multiple Choice Questions

It is anticipated that most analysts using the new BCS70 assessment data will wish to work with total scores that reflect cohort members' performance relative to that of the whole population across the whole range of performance. Accordingly, in addition to providing the opportunity for a detailed examination of the adults in BCS70 with the poorest literacy and numeracy skills, the final literacy and numeracy assessments also had to produce a total score that could be calculated for all cohort members. This assumes a reasonably high level of reliability of the scores, ie, differences in test performance between groups will not be missed through large measurement errors. Table 1 shows that the reliability estimates for the MC literacy and numeracy assessment items surpassed the levels generally considered acceptable for survey analysis purposes, exceeding 0.8 (alpha coefficient) in both cases¹³. The reliability estimates for the assessments comprising only the much smaller number of OR items were lower but, when these items were combined with the MC items, in two cases the reliability levels increased.

| | Alpha | No. of items | N |
|--------------|-------|--------------|------|
| MC Literacy | .82 | 20 | 9567 |
| MC Literacy | .87 | 30 | 9567 |
| MC Numeracy | .82 | 17 | 9561 |
| | | | |
| OR Literacy | .58 | 7 | 9520 |
| OR Numeracy | .62 | 6 | 9509 |
| | | | |
| All Literacy | .83 | 27 | 9520 |
| All Literacy | .85 | 37 | 9520 |
| All Numeracy | .84 | 23 | 9509 |

Table 1: Reliability estimates for items in literacy and numeracy assessments

For numeracy, computation of an overall score was straightforward as all cohort members completed all questions. Any correct answer was given '1' point, any

¹³ For further details see Parsons, S. and Bynner J. (2006) 'Measuring Basic Skills for Longitudinal Study' *Literacy and Numeracy Studies.*

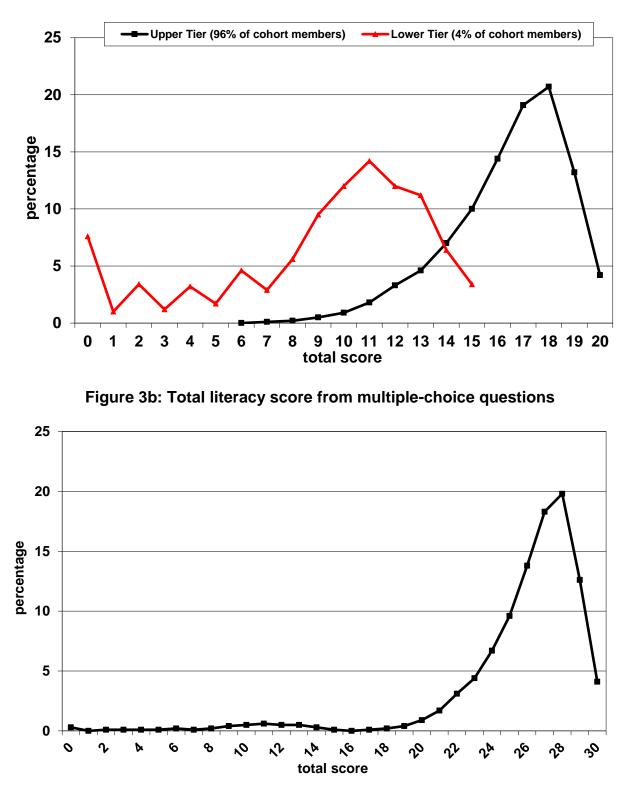
incorrect answer '0' points. The maximum numeracy score available from the multiple-choice questions is within the range 0 to 17 for all cohort members.

For the vast majority of cohort members who progressed along the upper tier of the literacy assessment the identical scoring technique applied: any correct answer was given '1' point, any incorrect answer '0' points. However, to calculate an overall score that included the 4% of cohort members who, because they failed to answer six or more of the screening questions correctly, moved down to the lower tier of the MC assessment, we have to assume they would not have been able to answer any of the more difficult questions on the upper tier (Level 1 and Level 2). Accordingly, a score of '0' was automatically awarded to this group for the ten questions on the upper tier. Likewise, a score of '1' for each of the ten questions on the lower tier was automatically awarded to the 96% of cohort members who progressed along the upper tier. The maximum literacy score available from the multiple-choice questions is therefore within the range 16 to 30 for cohort members on the upper tier.

Figure 3a gives the total score achieved by the cohort members who progressed from the screening questions along the upper tier of the literacy multiple-choice assessment (20 questions) and those who moved down from the screening questions along the easier lower tier of the literacy multiple-choice assessment (20 questions). The diversity of ability among the 4% of lower tier (Entry Level 2) cohort members within a shorter and more accessible scoring range is clear to see, while the upper tier sample shows a good spread of scores with the expected bias towards high performance.

The distribution of cohort members' total literacy score (0 to 30) is shown in Figure 3b. The performance of lower tier cohort members is represented by the long tail towards the low scores, reflecting the relatively low incidence of very poor reading skills in the population. The total numeracy score is displayed in Figure 3c. We can see that, by removing the 'screen' that placed relatively high numbers of respondents on a lower tier (creating a 'bimodal' distribution), the main aim of the test construction – to achieve continuity in the measurement of performance in the population from one level to the next – was achieved.

Figure 3a: Total literacy score from 20 multiple-choice questions on the upper tier and the lower tier



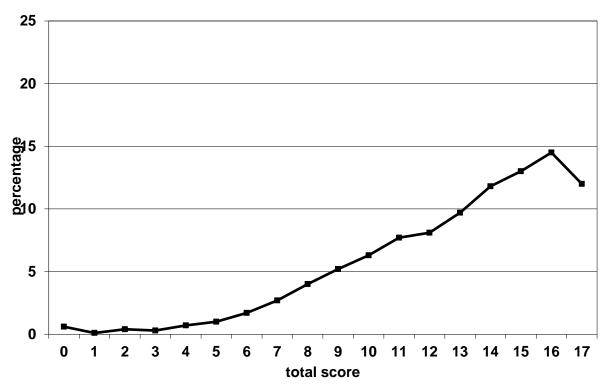


Figure 3c: Total numeracy score from multiple-choice questions

Using all 30 questions to compute the overall literacy score, a strong and highly significant (product moment) correlation of 0.64 (p<.001) was recorded between cohort members' performances in the literacy and numeracy MC assessments (or 0.63 (p<.001) using all 30 literacy questions. Product moment correlation coefficients range from -1.0 to +1.0. A correlation coefficient of 0 signifies that there is no linear relationship between performance in one test and another. Thus, the larger the correlation coefficient, the stronger is the linear relationship. A positive correlation signifies that a high score in one exercise is associated with a high score in the other; a negative correlation signifies that a high score in one test and another.

III.5 Converting performance in literacy and numeracy assessments into levels

Another important aim of the survey was to compare the BCS70 performances in terms of the levels in the *SfL* national standards. By converting performance – the number of correct answers in both the MC and OR parts of the assessment – into levels, we were able to classify respondents by their achieved level. There are many ways of doing this, and several were tried. The classification by levels used is based on the principle that, to pass a level, at least half the test questions at the given level had to be answered correctly, as follows.

For Literacy

• Below Entry Level 2: 0 - 5 correct answers at EL2

- Entry Level 2: 6 - 10 correct answers at EL2 and 0 - 5 at EL3 6 - 10 correct answers at EL3 and 0 - 2 at L1
- Entry Level 3:
- Level 1:
- Level 2:

For Numeracy

- Below Entry Level 2:
- Entry Level 2:
- Entry Level 3:
- Level 1:

0 - 3 correct answers at EL2 4 - 5 correct answers at EL2 and 0 - 2 at EL3

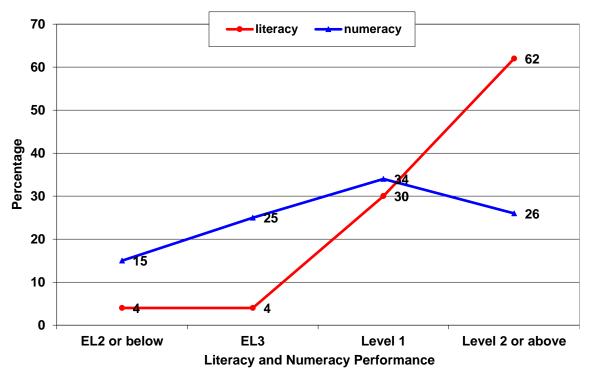
3 - 5 correct answers at L1 and 0 - 2 at L2

3 - 5 correct answers at L1 and 3 at L2

- 3 4 correct answers at EL3 and 0 3 at L1
- 4 5 correct answers at L1 and 0 2 at L2
- Level 2:
- Figures 4 shows the distribution of cohort members after classifying performance on the number of correct answers to the MC questions in terms of the literacy and numeracy levels used in the SfL Survey (Entry Level 2, Entry Level 3, Level 1 and Level 2).

3 correct answers at L2

Figure 4: 'Profiles of competence' based on national standards:



literacy and numeracy performance in BCS70 2004

III.6 Open Response Literacy and Numeracy Assessment Questions

The previous BCS70 basic skills assessment was carried out in 1991 on a representative 10% sample of the whole cohort at age 21. Each literacy and numeracy assessment item comprised a visual stimulus presented to the cohort member on a 'showcard' about which they were asked a number of questions. Questions were set at levels of difficulty in accordance with the City & Guilds WordPower / NumberPower standards at the time: Foundation Level, Level 1, Level 2 and Level 3 (for literacy only) and were open response (OR) in format.

From the responses supplied by the 1627 cohort members who completed the assessments in the 1991 survey, seven literacy and six numeracy questions were selected for the 2004 assessment¹⁴ along with multiple-choice questions from the *SfL* Survey. Inclusion of some of the 1991 questions in the new 2004 basic skills assessment tool offered the opportunity for longitudinal analysis of changes in the skill measured by these test items, ie, we can investigate improvement and deterioration over time and what may lie behind them. However, to perform any longitudinal analysis cohort members had to have completed both the 1991 and the 2004 assessments. As the 1991 assessment was completed by just 1627 cohort members, this was the maximum number available for longitudinal analysis.

a. Question amendments

Although in essence the selected questions remained the same, amendments were made to six of the literacy and two of the numeracy questions, largely to bring the images on the showcards up to date. These revised showcards and the questions relating to them were extensively piloted before being included in the final assessment. Figure 5 gives an example of original and revised literacy and numeracy show-cards¹⁵. In the case of the literacy showcard 'Yellow Pages', the cohort member was asked to find the address of a particular restaurant. For the numeracy showcard, showing items with prices, the cohort member was asked to work out the change that would be expected from a £20 note.

http://www.nrdc.org.uk/content.asp?CategoryID=424

¹⁴ For details of the analysis behind question selection see Parsons, S. and Bynner, J. (2005). *Measuring basic Skills for Longitudinal Study: The design and development of instruments for use with cohort members in the age 34 follow-up in the 1970 British Cohort Study (BCS70).* Research Report, National Research and Development Centre for Adult Literacy and Numeracy.

¹⁵ For full details of amendments see Parsons, S. and Bynner, J. (2005), as above.

Figure 5: Original and revised showcards



Table 2 compares responses (percentage incorrect) given by cohort members to the seven literacy and six numeracy questions asked at age 21 and age 34. Four sets of results are shown.

Original showcard

Revised showcard

- Age 21: all cohort members completing the assessments in the original age 21 survey (n=1627)
- Age 21: cohort members in the original age 21 survey who also completed the assessments in the age 34 survey (n=1189 literacy; n=1185 numeracy)
- Age 34: all cohort members completing the assessments in the age 34 survey (n=9529 literacy; n=9484 numeracy)
- Age 34: cohort members in the original age 21 survey who also completed the assessments in the age 34 survey (n=1189 literacy; n=1185 numeracy)

There is a high level of consistency across the four sets of percentages and, as we might expect, a higher level of incorrect responses for questions at each level of difficulty for numeracy than for literacy.

| LITERACY | Level of difficulty | BCS70 age 21 | BCS70 age 21 (in 21 + 34) | BCS70 age 34 | BCS70 age 34 (in 21 + 34) |
|------------------------------------|---------------------|-----------------|---------------------------------|-----------------|---------------------------------|
| L1a: Yellow Pages – address | FL | 5% | 4% | 2% | 2% |
| L1b: Yellow Pages – phone no. | FL | 2% | 2% | 1% | 1% |
| L2a: Map – quickest route | L1 | 5% | 5% | 6% | 6% |
| L2b: Map – East or West | L1 | 7% | 6% | 9% | 8% |
| L3a: Bar chart – approx | L1 | 11% | 9% | 7% | 6% |
| L3b: Bar chart – Y-axis | L2 | 25% | 22% | 27% | 26% |
| L3c: Bar chart – why prefer | L2 | 21% | 19% | 19% | 17% |
| n(100%) | | 1627 | 1189 | 9529 | 1189 |
| NUMERACY | | | | | |
| N1a: Video timer – start | FL | 14% | 12% | 10% | 10% |
| N1b: Video timer – finish | FL | 17% | 16% | 12% | 10% |
| N2a: In a shop – How many £ coins? | L1 | 41% | 39% | 24% | 22% |
| N3a: Deposit on a car | L1 | 24% | 22% | 12% | 11% |
| N4a: Ferry – when can go | L2 | 27% | 24% | 22% | 21% |
| N4b: Ferry – return cost | L2 | 50% | 48% | 39% | 38% |
| n(100%) | | 1627 | 1185 | 9484 | 1185 |

 Table 2: Comparing % incorrect in BCS70 age 21 and age 34

Key: FL = Foundation Level; L1 = Level 1; L2 = Level 2

b. Literacy

Overall, the percentages of cohort members incorrectly answering each of the seven literacy questions at age 21 or age 34 were highly consistent. Differences in percentage incorrect at the two ages varied only between 0% and 4%. At both ages, cohort members found that questions L3b and L3c were the most difficult. These required cohort members to extract and interpret information from two graphs. The 'reduced' sample of cohort members who had taken part in the assessments at age 21 and at age 34 had identical or slightly lower percentages answering each of the questions incorrectly, suggesting that their skills were marginally better than those of the 'drop-outs', ie, non-respondents at age 34.

c. Numeracy

For numeracy, the picture was less straightforward, illustrating the more varied set of skills that are embedded within 'numeracy'. Although the percentage incorrect for each question only varied from 1% to 5% across age 21 and age 34 samples for three of the six questions, for the other three questions differences in the percentage incorrect increased to between 11% and 17%. The biggest difference in percentage incorrect was recorded for question N2a. We concluded that the substantial reduction in the percentage of cohort members answering incorrectly in the more recent survey (41% at age 21 down to 24% at age 34) was largely due to a faulty interviewer instruction in the 1991 survey at age 21. Such an anomaly would be a serious problem if the items were used singly to assess individual numeracy performance but produces only a modest distortion in the test scores as a whole. For all numeracy questions, the percentage incorrect was lower at age 34 than it had been at 21, suggesting that, at the group level at least, there is a small improvement of numerical skills associated with age.

With one exception (N3a), the rank order of questions, in terms of which question cohort members found the most difficult, was replicated at the two age points. Despite the greater variation in percentages incorrect, N2a (calculating cost of items in a shop) and N4b (working out the cost of a ferry trip from information on a timetable) were found to be the hardest questions by the highest proportion of cohort members at both ages. As for the literacy questions, the reduced sample of cohort members who had taken part in the assessments at both ages had slightly lower percentages answering each of the questions incorrectly when compared with the full sample at ages 21 and 34.

d. Overall scores from OR literacy and numeracy assessments

As for the Multiple Choice (MC) items, a total score for the assessment can be obtained by aggregating correct answers across all the test items. Figure 6 compares the total number of correct responses to the seven literacy and six numeracy questions given by cohort members participating in the assessments at age 21, 34, or at both ages. We can see that the distribution of the four total scores from the three groups of cohort members was near identical for literacy. For numeracy, the higher percentage of cohort members who answered question N2a incorrectly at age 21 results in the 'blip' in the distribution; this accounts for the lower percentage answering all six numeracy questions correctly at age 21. For numeracy, we can see that the sub-sample of cohort members completing the assessments at age 21 and 34 had a higher overall score at age 21 and at age 34. For literacy, differences in overall scores are barely distinguishable.

For all cohort members in the age 34 survey who completed the literacy and numeracy OR assessments (n=9484), the correlation computed is only for those who did both assessments a substantial correlation of 0.48 (p<.001) was recorded between their performance in the literacy and numeracy OR assessments. A good performance in one assessment was a reasonably strong indicator of a good performance in the other, as had been the case for performance in the MC assessments. However, the correlations between the literacy and numeracy scores from the OR assessment are lower than those found for the comparable correlations between the literacy and numeracy scores from the literacy and numeracy scores from the OR tests and consequently the lower reliabilities as can be demonstrated by applying the 'correction for attenuation'¹⁶. The corrected correlation for the OR literacy and numeracy scores increases from 0.48 to 0.80 and for MC literacy and numeracy from 0.64 to 0.86.

Performance in one mode of assessment was also significantly correlated with performance in the other. An uncorrected correlation of 0.50 (p<.001) was recorded between the OR and MC literacy scores and 0.52 (p<.001) between the OR and MC numeracy scores.

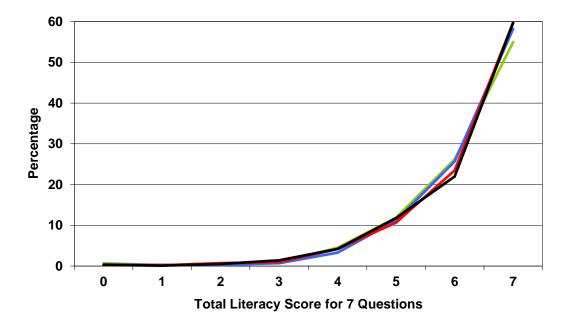
¹⁶ The correction for attenuation is given by the formula:

r(corrected) = r/($\sqrt{\text{Reliability test 1x }}\sqrt{\text{Reliability test 2}}$), where r is the original uncorrected correlation (Nunnally, J.C. (1978) *Psychometric Theory*, p219-220. New York: McGraw Hill).

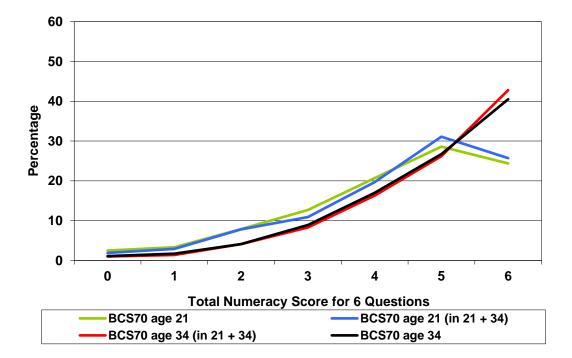
Figure 6

Comparing total scores by cohort members for identical questions in BCS70 age 21 and age 34 assessments





b) Numeracy: % of cohort members by number of questions answered correctly



IV. Assessment of data quality

The data deposited benefits from the checks that were built into the CAPI/CASI code, or undertaken immediately after fieldwork by NatCen; and subsequent checks carried out by members of the CLS BCS70 team.

In assessing the quality of the new data, the CLS team was asked to concentrate on the aspects listed below.

Guide for Quality Assessment

- Variable labels Check that these are present for all variables, comprehensible and accurate.
- **Value labels** Check that these are present where appropriate, comprehensive, comprehensible and accurate.
- **Values** Report all variables for which the values appear unusual/wrong in any way.
- **Consistency** Report all instances of apparent inconsistency, eg:
 - Where the responses to a primary (filter) question (eg: "Do you have any of the qualifications on this card?") and supplementary (filtered) question (eg: "IF YES, Which?") are not consistent.
 - Where the respondent's circumstances (eg: marital status, economic status) are not consistent throughout the dataset.
- **Missing values** Report all instances where:
 - There are many missing cases.
 - Missing values are present but not declared or labelled.
- Variable order Report all instances where confusion occurs because variables appear out of sequence.
- Other problems Report any and all other problems encountered in using the dataset.
- **Derived variables** Provide details of any derived variables developed which may be of value to other users and which may be considered for deposit with the UK Data Archive.

It can take some time to become familiar with a large and complex dataset, such as that arising from the BCS70 2004 follow-up, and it is important to stress that CLS checking continues. Further information on data quality and revised datasets will be made available from time to time. Details will be made available via the CLS website (https://cls.ucl.ac.uk).

NB: Users can help improve the quality of the data by reporting data problems they encounter via the CLS website (<u>https://cls.ucl.ac.uk</u>).

Users who **sign up** to the CLS mailing list at (<u>http://eepurl.com/dvU6dv</u>) will receive email updates on data updates and deposits, as well CLS news, events and publications.

Appendix: derived variables included on the core interview dataset

The variables listed below were derived as part of the data cleaning process in CLS have been included on the dataset. A summary of their derivation is also provided.

| bd7lvbth | (Derived) Number of babies since last interviewed (excl.non-livebirths) |
|----------|--|
| bd7ns812 | (Derived) (Proxy) NS-SEC 8 analytic version 12 |
| bd7rally | (Derived) Attended a public meeting or rally in the last 12 months |
| bd7relig | (Derived) Attended religious service as a family in the last month |
| bd7fin03 | (Derived) Better off because CM now earning more |
| bd7fin01 | (Derived) Better off because CM now working |
| bd7fin09 | (Derived) Better off because of better money management |
| bd7fin10 | (Derived) Better off because of change in marital / partnership status |
| bd7fin05 | (Derived) Better off because of increase in benefit income |
| bd7fin06 | (Derived) Better off because of other increase in income |
| bd7fin08 | (Derived) Better off because of reduced expenditure on other things |
| bd7fin07 | (Derived) Better off because of reduced housing costs |
| bd7fin04 | (Derived) Better off because spouse / partner now earning more |
| bd7fin02 | (Derived) Better off because spouse / partner now working |
| bd7fin11 | (Derived) Better off for other reason |
| bd7bmigp | (Derived) BMI weight status category |
| bd7bmi | (Derived) Body mass index (weight kgs)/(height metres sq) |
| bd7play | (Derived) Childrens activity or play centre as a family in the last month |
| bd7ius11 | (Derived) CM accesses Internet foranswer too vague to code(other than work) |
| bd7ius05 | (Derived) CM accesses Internet forbanking / paying bills (other than work) |
| bd7ius02 | (Derived) CM accesses Internet forchat rooms / discussion (other than work) |
| bd7ius07 | (Derived) CM accesses Internet fordownloading / listening to music (other than work) |
| bd7ius03 | (Derived) CM accesses Internet foremail (other than work) |
| bd7ius08 | (Derived) CM accesses Internet forgames (other than work) |
| bd7ius04 | (Derived) CM accesses Internet forgeneral information access (other than work) |
| | |

| | T |
|----------|--|
| bd7ius06 | (Derived) CM accesses Internet forother reason (other than work) |
| bd7ius10 | (Derived) CM accesses Internet forother specific use (other than work) |
| bd7ius01 | (Derived) CM accesses Internet forshopping / services (other than work) |
| bd7ius09 | (Derived) CM accesses Internet fortraining, education, learning (other than work) |
| bd7dunit | (Derived) CM alcohol units in a week |
| bd7dgrp | (Derived) CM alcohol units in a week by category |
| bd7hpc16 | (Derived) CM used home PC for (answer too vague to code) |
| bd7hpc02 | (Derived) CM used home PC for accessing the Internet |
| bd7hpc09 | (Derived) CM used home PC for Accounts / Financial / Budgeting |
| bd7hpc12 | (Derived) CM used home PC for Composiing / Listening to Music / Burning CDs |
| bd7hpc07 | (Derived) CM used home PC for Data analysis |
| bd7hpc15 | (Derived) CM used home PC for Databases |
| bd7hpc11 | (Derived) CM used home PC for Design / Desk Top Publishing |
| bd7hpc03 | (Derived) CM used home PC for Email |
| bd7hpc04 | (Derived) CM used home PC for Games |
| bd7hpc14 | (Derived) CM used home PC for Other specific use |
| bd7hpc05 | (Derived) CM used home PC for Other uses |
| bd7hpc13 | (Derived) CM used home PC for Photography / Scanning |
| bd7hpc10 | (Derived) CM used home PC for Presentations / Powerpoint |
| bd7hpc08 | (Derived) CM used home PC for Programming / IT / Web design / Software development |
| bd7hpc06 | (Derived) CM used home PC for Spreadsheets/Excel |
| bd7hpc01 | (Derived) CM used home PC for Word Processing |
| bd7wpc16 | (Derived) CM used work PC for (answer too vague to code) |
| bd7wpc02 | (Derived) CM used work PC for accessing the Internet |
| bd7wpc09 | (Derived) CM used work PC for Accounts / Financial / Budgeting |
| bd7wpc12 | (Derived) CM used work PC for Composiing / Listening to Music / Burning CDs |
| bd7wpc07 | (Derived) CM used work PC for Data analysis |
| bd7wpc15 | (Derived) CM used work PC for Databases |
| bd7wpc11 | (Derived) CM used work PC for Design / Desk Top Publishing |
| bd7wpc03 | (Derived) CM used work PC for Email |
| bd7wpc04 | (Derived) CM used work PC for Games |

| bd7wpc14 | (Derived) CM used work PC for Other specific use |
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| bd7wpc05 | (Derived) CM used work PC for Other uses |
| bd7wpc13 | (Derived) CM used work PC for Photography / Scanning |
| bd7wpc10 | (Derived) CM used work PC for Presentations / Powerpoint |
| bd7wpc08 | (Derived) CM used work PC for Programming / IT / Web design / Software development |
| bd7wpc06 | (Derived) CM used work PC for Spreadsheets/Excel |
| bd7wpc01 | (Derived) CM used work PC for Word Processing |
| bd7alhh | (Derived) Cohort member lives alone (derived hhgrid) |
| bd7spphh | (Derived) Cohort member lives with a spouse or partner |
| bd7ecact | (Derived) Cohort Member's main activity |
| bd7sex | (Derived) Cohort member's sex (checked against address database) |
| bd7comm | (Derived) Community or neighbourhood groups since last interview |
| bd7abdn | (Derived) Completed absent children questions |
| bd7acdn | (Derived) Completed adopted children questions |
| bd7cbdn | (Derived) Completed computer and basic skills questions |
| bd7codn | (Derived) Completed course questions |
| bd7cpdn | (Derived) Completed current partners questions |
| bd7emdn | (Derived) Completed employment questions |
| bd7exdn | (Derived) Completed exercise questions |
| bd7epdn | (Derived) Completed ex-partners questions |
| bd7fidn | (Derived) Completed family income questions |
| bd7hedn | (Derived) Completed health questions questions |
| bd7hwdn | (Derived) Completed height and weight questions |
| bd7hgdn | (Derived) Completed household grid |
| bd7hodn | (Derived) Completed housing questions |
| bd7lpdn | (Derived) Completed lone parenthood questions |
| bd7msdn | (Derived) Completed marital status questions |
| bd7ordn | (Derived) Completed other relatives questions |
| bd7pjdn | (Derived) Completed partner/spouse job questions |
| bd7prdn | (Derived) Completed pregnancies questions |
| bd7scdn | (Derived) Completed self completion questions |
| bd7sddn | (Derived) Completed smoking and drinking questions |
| bd7spdn | (Derived) Completed social participation questions |

| bd7vqdn | (Derived) Completed voational qualifications questions |
|-------------------|--|
| bd7vqun bd7GLA | |
| DUIGLA | (Derived) Contacted elected member of GLA in last 12 months? |
| bd7NAW | (Derived) Contacted elected member of National Assembly for Wales in last 12 months? |
| bd7poGLA | (Derived) Contacted GLA public official in last 12 months? |
| bd7Goffi | (Derived) Contacted government official in last 12 months? |
| bd7offi | (Derived) Contacted local council official in last 12 months? |
| bd7MSP | (Derived) Contacted member of Scottish parliament in last 12 months? |
| bd7MP | (Derived) Contacted MP in last 12 months? |
| bd7pnon | (Derived) Contacted no one in last 12 months? |
| bd7poNAW | (Derived) Contacted public official NAW in last 12 months? |
| bd7poSP | (Derived) Contacted public official working for Scottish parliament in last 12 months? |
| b7zotha0 | (Derived) Current activity 01-(if not recorded in 2000) |
| b7zotha1 | (Derived) Current activity 02-(if changed since 2000) |
| bd7smk14 | (Derived) Did not smoke in 3 mth before or during pregnancy1 |
| bd7smk24 | (Derived) Did not smoke in 3 mth before or during pregnancy2 |
| bd7smk34 | (Derived) Did not smoke in 3 mth before or during pregnancy3 |
| bd7smk44 | (Derived) Did not smoke in 3 mth before or during pregnancy4 |
| bd7smk54 | (Derived) Did not smoke in 3 mth before or during pregnancy5 |
| bd7smk64 | (Derived) Did not smoke in 3 mth before or during pregnancy6 |
| bd7smk74 | (Derived) Did not smoke in 3 mth before or during pregnancy7 |
| bd7smk84 | (Derived) Did not smoke in 3 mth before or during pregnancy8 |
| bd7parhh | (Derived) Do both parents live with cohort member |
| bd7rest | (Derived) Eaten out in a restaurant as a family in the last month |
| bd7env | (Derived) Environment or animal concerns since last interview |
| bd7as | (Derived) Gained at least one A/S level since last interview. |
| bd7acad | (Derived) Gained at least one academic qualification since last interview. |
| bd7btec | (Derived) Gained at least one BTEC since last interview. |
| bd7cag | (Derived) Gained at least one C&Gsince last interview. |
| bd7cse | (Derived) Gained at least one CSE since last interview. |
| bd7deg | (Derived) Gained at least one degree since last interview. |
| bd7dhe | (Derived) Gained at least one diploma of higher education since last interview. |
| bd7gcas | (Derived) Gained at least one GCE A (S) level since last interview. |

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|----------|---|
| bd7gce | (Derived) Gained at least one GCE O level since last interview. |
| bd7gcse | (Derived) Gained at least one GCSE since last interview. |
| bd7gnvq | (Derived) Gained at least one GNVQ since last interview. |
| bd7hgv | (Derived) Gained at least one HGV license since last interview. |
| bd7hdeg | (Derived) Gained at least one higher degree since last interview. |
| bd7hnc | (Derived) Gained at least one HNC since last interview. |
| bd7nq | (Derived) Gained at least one nursing (or para-med) qualification since last interview. |
| bd7nvq | (Derived) Gained at least one NVQ since last interview. |
| bd7onc | (Derived) Gained at least one ONC since last interview. |
| bd7odeg | (Derived) Gained at least one other degree level qualification since last interview. |
| bd7otht | (Derived) Gained at least one other teaching qualification since last interview. |
| bd7voth | (Derived) Gained at least one other vocational qualification since last interview. |
| bd7pit | (Derived) Gained at least one Pitmans since last interview. |
| bd7rsa | (Derived) Gained at least one RSA since last interview. |
| bd7ssc | (Derived) Gained at least one Scottish school certificate (or HSC or SSQ) since last interview. |
| bd7rta | (Derived) Gained at least one trade apprenticeship since last interview. |
| bd7voct | (Derived) Gained at least one vocational qualification since last interview. |
| bd7pgce | (Derived) Gained at least PGCE since last interview. |
| bd7footb | (Derived) Gone to a live football match as a family in the last month |
| bd7park | (Derived) Gone to a park as a family in the last month |
| bd7cine | (Derived) Gone to the cinema as a family in the last month |
| bd7thea | (Derived) Gone to the Theatre as a family in the last month |
| bd7hpb04 | (Derived) Health problems - (sugar) diabetes |
| bd7hpb01 | (Derived) Health problems - asthma or wheezy cough |
| bd7hpb07 | (Derived) Health problems - cancer or leukemia |
| bd7hpb05 | (Derived) Health problems - convulsion, fit, epileptic seizure |
| bd7hpb08 | (Derived) Health problems – depression |
| bd7hpb03 | (Derived) Health problems – eczema |
| bd7hpb02 | (Derived) Health problems – hayfever |
| bd7hpb11 | (Derived) Health problems - high blood pressure |
| bd7hpb12 | (Derived) Health problems – migraine |

| bd7hpb13 | (Derived) Health problems – none |
|----------|--|
| bd7hpb10 | (Derived) Health problems - problems with eyesight |
| bd7hpb09 | (Derived) Health problems - problems with hearing |
| bd7hpb06 | (Derived) Health probs-recurrent backache, p.disc, sciatica |
| bd7htft | (Derived) height (feet:see bd7htft for inches) -sweep6 or sweep7 |
| bd7htcms | (Derived) height (centimetres: see bd7htmtr for metres) - sweep6 or sweep7 |
| bd7htins | (Derived) height (inches: see bd7htft for feet) - sweep6 or sweep7 |
| bd7htmtr | (Derived) height (metres: see bd7htcms for centimetres) -sweep6 or sweep7 |
| bd7hq13 | (Derived) Highest academic qualification – detailed |
| bd7hq5 | (Derived) Highest academic qualification – reduced |
| bd7hob | (Derived) Hobbies, recreation, arts, social clubs since last interview |
| bd7dadhh | (Derived) Is cohort member's natural Dad in household |
| bd7mumhh | (Derived) Is cohort member's natural Mum in household |
| bd7joe01 | (Derived) Main reason for leaving job – 01 |
| bd7joe02 | (Derived) Main reason for leaving job – 02 |
| bd7joe03 | (Derived) Main reason for leaving job – 03 |
| bd7joe04 | (Derived) Main reason for leaving job – 04 |
| bd7joe05 | (Derived) Main reason for leaving job – 05 |
| bd7joe06 | (Derived) Main reason for leaving job – 06 |
| bd7joe07 | (Derived) Main reason for leaving job – 07 |
| bd7joe08 | (Derived) Main reason for leaving job – 08 |
| bd7joe09 | (Derived) Main reason for leaving job – 09 |
| bd7joe10 | (Derived) Main reason for leaving job – 10 |
| bd7hom01 | (Derived) Main reason for moving from previous accommodation – 01 |
| bd7hom02 | (Derived) Main reason for moving from previous accommodation – 02 |
| bd7hom03 | (Derived) Main reason for moving from previous accommodation – 03 |
| bd7hom04 | (Derived) Main reason for moving from previous accommodation – 04 |
| bd7hom05 | (Derived) Main reason for moving from previous accommodation – 05 |
| bd7hom06 | (Derived) Main reason for moving from previous accommodation – 06 |
| bd7hom07 | (Derived) Main reason for moving from previous accommodation – 07 |
| bd7hom08 | (Derived) Main reason for moving from previous accommodation – 08 |
| bd7hom09 | (Derived) Main reason for moving from previous accommodation – 09 |
| bd7hom10 | (Derived) Main reason for moving from previous accommodation – 10 |
| bd7hom11 | (Derived) Main reason for moving from previous accommodation – 11 |
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| bd7hom12 | (Derived) Main reason for moving from previous accommodation – 12 |
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| bd7hom13 | (Derived) Main reason for moving from previous accommodation – 13 |
| bd7hom14 | (Derived) Main reason for moving from previous accommodation – 14 |
| bd7hom15 | (Derived) Main reason for moving from previous accommodation – 15 |
| bd7hom16 | (Derived) Main reason for moving from previous accommodation – 16 |
| bd7hom17 | (Derived) Main reason for moving from previous accommodation – 17 |
| bd7hom18 | (Derived) Main reason for moving from previous accommodation – 18 |
| bd7hom19 | (Derived) Main reason for moving from previous accommodation – 19 |
| bd7ms | (Derived) marital status - de facto |
| bd7mov09 | (Derived) Moved because evicted / home repossessed |
| bd7mov12 | (Derived) Moved because had problems with neighbours |
| bd7mov04 | (Derived) Moved because job changed / to be nearer work |
| bd7mov13 | (Derived) Moved because moved / returned from abroad |
| bd7mov05 | (Derived) Moved because moved to better area |
| bd7mov08 | (Derived) Moved because needed a cheaper home / could no longer afford home |
| bd7mov14 | (Derived) Moved because of health or other problems / to be nearer relatives |
| bd7mov15 | (Derived) Moved because of other reason |
| bd7mov03 | (Derived) Moved because wanted better home |
| bd7mov02 | (Derived) Moved because wanted larger / smaller home |
| bd7mov07 | (Derived) Moved because wanted place of own |
| bd7mov01 | (Derived) Moved because wanted to buy |
| bd7mov11 | (Derived) Moved due to a new relationship |
| bd7mov10 | (Derived) Moved due to a relationship breakdown |
| bd7mov06 | (Derived) Moved for children's education |
| bd7gnon | (Derived) no activities since last interview |
| bd7anone | (Derived) No family activities A as a family in the last month |
| bd7bnone | (Derived) No family activities B as a family in the last month |
| bd7prnon | (Derived) No rallys, demos or petitions in last 12 months |
| bd7lf04 | (Derived) No. of adopted children left the hh since last sweep |
| bd7lf14 | (Derived) No. of adoptive father left the hh since last sweep |
| bd7lf12 | (Derived) No. of adoptive mother left the hh since last sweep |
| bd7lf10 | (Derived) No. of brothers/sisters in law left the hh since last sweep |
| | |

| bd7lf05 | (Derived) No. of children of current spouse/partner left the hh since last sweep |
|----------|---|
| bd7lf27 | (Derived) No. of children of non-relative adult left the hh since last sweep |
| bd7lf06 | (Derived) No. of children of previous spouse/partner left the hh since last sweep |
| bd7lf25 | (Derived) No. of employers left the hh since last sweep |
| bd7lf07 | (Derived) No. of fostered children left the hh since last sweep |
| bd7lf22 | (Derived) No. of friends/unrelated sharers left the hh since last sweep |
| bd7lf08 | (Derived) No. of full siblings left the hh since last sweep |
| bd7lf19 | (Derived) No. of grandchildren left the hh since last sweep |
| bd7lf18 | (Derived) No. of grandparents left the hh since last sweep |
| bd7lf09 | (Derived) No. of half/step/adopted siblings left the hh since last sweep |
| bd7lf23 | (Derived) No. of landlords left the hh since last sweep |
| bd7lf24 | (Derived) No. of lodgers left the hh since last sweep |
| bd7lf26 | (Derived) No. of nannys/au pairs left the hh since last sweep |
| bd7lf13 | (Derived) No. of natural father left the hh since last sweep |
| bd7lf11 | (Derived) No. of natural mother left the hh since last sweep |
| bd7lf20 | (Derived) No. of other blood relatives left the hh since last sweep |
| bd7lf21 | (Derived) No. of other in-laws left the hh since last sweep |
| bd7lf28 | (Derived) No. of others left the hh since last sweep |
| bd7lf03 | (Derived) No. of own children left the hh since last sweep |
| bd7lf17 | (Derived) No. of parents in law left the hh since last sweep |
| bd7lf02 | (Derived) No. of partners left the hh since last sweep |
| bd7lf01 | (Derived) No. of spouses left the hh since last sweep |
| bd7lf16 | (Derived) No. of stepfathers left the hh since last sweep |
| bd7lf15 | (Derived) No. of stepmothers left the hh since last sweep |
| bd7ns8 | (Derived) NS-SEC 8 analytic version |
| bd7ns801 | (Derived) NS-SEC 8 analytic version 01 |
| bd7ns802 | (Derived) NS-SEC 8 analytic version 02 |
| bd7ns803 | (Derived) NS-SEC 8 analytic version 03 |
| bd7ns804 | (Derived) NS-SEC 8 analytic version 04 |
| bd7ns805 | (Derived) NS-SEC 8 analytic version 05 |
| bd7ns806 | (Derived) NS-SEC 8 analytic version 06 |
| bd7ns807 | (Derived) NS-SEC 8 analytic version 07 |
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|----------|---|
| bd7ns808 | (Derived) NS-SEC 8 analytic version 08 |
| bd7ns809 | (Derived) NS-SEC 8 analytic version 09 |
| bd7ns810 | (Derived) NS-SEC 8 analytic version 10 |
| bd7ns811 | (Derived) NS-SEC 8 analytic version 11 |
| bd7allbb | (Derived) Number of babies since last interviewed (including non-livebirths) |
| bd7nach | (Derived) Number of children cohort member has adopted |
| bd7nchhh | (Derived) Number of cohort member's natural children in household |
| bd7ochhh | (Derived) Number of cohort member's non-bio children in household |
| bd7ncon | (Derived) Number of different types of officials etc. contacted in last 12 months? |
| bd7npr | (Derived) Number of different types of rallys demos and petitions in last 12 months |
| bd7nsup | (Derived) Number of people can turn to for support |
| bd7pelft | (Derived) Number of persons left the household since last sweep |
| bd7othg | (Derived) Other activity since last interview |
| bd7per22 | (Derived) Other answer |
| bd7lang | (Derived) Other language spoken at home |
| b7plefd2 | (Derived) Partner's / spouse's age when finally left FT education |
| bd7potha | (Derived) Partner's / spouse's main activity |
| bd7othpr | (Derived) Party that would vote for now |
| bd7othpa | (Derived) Party voted for in the General Election (June 2001) |
| bd7games | (Derived) Played board game or cards as a family in the last month |
| bd7pol | (Derived) Politics, human rights, religious groups since last interview |
| bd7oth01 | (Derived) Previous activity – 01 |
| bd7oth02 | (Derived) Previous activity – 02 |
| bd7oth03 | (Derived) Previous activity – 03 |
| bd7oth04 | (Derived) Previous activity – 04 |
| bd7oth05 | (Derived) Previous activity – 05 |
| bd7oth06 | (Derived) Previous activity – 06 |
| bd7oth07 | (Derived) Previous activity – 07 |
| bd7oth08 | (Derived) Previous activity – 08 |
| bd7oth09 | (Derived) Previous activity – 09 |
| bd7oth10 | (Derived) Previous activity – 10 |
| bd7othti | (Derived) Reason for not having enough time with children |

| bd7sav04(Derived) Saving for a carbd7sav06(Derived) Saving for a wedding / familybd7sav03(Derived) Saving for accommodation / mortgagebd7sav04(Derived) Saving for accommodation / mortgagebd7sav05(Derived) Saving for every day needsbd7sav06(Derived) Saving for holidaysbd7sav07(Derived) Saving for the children's futurebd7sav07(Derived) Saving for the children's futurebd7sav01(Derived) Saving for the futurebd7sav02(Derived) Saving for the futurebd7sav12(Derived) Saving for the futurebd7smv12(Derived) Signed a petition in the last 12 monthsbd7smk12(Derived) Smoked in months 1.5 of pregnancy 1bd7smk22(Derived) Smoked in months 1.5 of pregnancy 2bd7smk23(Derived) Smoked in months 1.5 of pregnancy 3bd7smk24(Derived) Smoked in months 1.5 of pregnancy 4bd7smk25(Derived) Smoked in months 1.5 of pregnancy 4bd7smk26(Derived) Smoked in months 1.5 of pregnancy 5bd7smk21(Derived) Smoked in months 1.5 of pregnancy 7bd7smk22(Derived) Smoked in months 1.5 of pregnancy 1bd7smk33(Derived) Smoked in months 6.9 of pregnancy 3bd7smk33(Derived) Smoked in months 6.9 of pregnancy 4bd7smk33(Derived) Smoked in months 6.9 of pregnancy 4bd7smk33 <th></th> <th></th> | | |
|---|----------|---|
| bd7sav03(Derived) Saving for accommodation / mortgagebd7sav04(Derived) Saving for every day needsbd7sav05(Derived) Saving for every day needsbd7sav07(Derived) Saving for retirementbd7sav07(Derived) Saving for the children's futurebd7sav07(Derived) Saving for the children's futurebd7sav07(Derived) Saving for the futurebd7sav07(Derived) Saving for the futurebd7sav01(Derived) Signed a petition in the last 12 monthsbd7smk12(Derived) Signed a petition in the last 12 monthsbd7smk22(Derived) Smoked in months 1-5 of pregnancy 1bd7smk22(Derived) Smoked in months 1-5 of pregnancy 2bd7smk22(Derived) Smoked in months 1-5 of pregnancy 3bd7smk22(Derived) Smoked in months 1-5 of pregnancy 4bd7smk22(Derived) Smoked in months 1-5 of pregnancy 5bd7smk22(Derived) Smoked in months 1-5 of pregnancy 6bd7smk23(Derived) Smoked in months 1-5 of pregnancy 7bd7smk24(Derived) Smoked in months 1-5 of pregnancy 7bd7smk32(Derived) Smoked in months 6-9 of pregnancy 4bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk34(Derived) Smoked in months 6-9 of pregnancy 7 </td <td>bd7sav04</td> <td>(Derived) Saving for a car</td> | bd7sav04 | (Derived) Saving for a car |
| bd7sav09(Derived) Saving for another reasonbd7sav08(Derived) Saving for every day needsbd7sav05(Derived) Saving for retirementbd7sav07(Derived) Saving for the children's futurebd7sav07(Derived) Saving for the children's futurebd7sav07(Derived) Saving for the futurebd7sav07(Derived) Saving for the futurebd7sav01(Derived) Saving for the futurebd7sav02(Derived) Saving for the futurebd7sav03(Derived) Saving for the futurebd7sav14(Derived) Signed a petition in the last 12 monthsbd7smk12(Derived) Smoked in months 1-5 of pregnancy 1bd7smk22(Derived) Smoked in months 1-5 of pregnancy 2bd7smk32(Derived) Smoked in months 1-5 of pregnancy 4bd7smk42(Derived) Smoked in months 1-5 of pregnancy 5bd7smk52(Derived) Smoked in months 1-5 of pregnancy 6bd7smk72(Derived) Smoked in months 1-5 of pregnancy 7bd7smk82(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 1bd7smk33(Derived) Smoked in months 6-9 of pregnancy 4bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived | | |
| bd7sav08(Derived) Saving for every day needsbd7sav05(Derived) Saving for retirementbd7sav02(Derived) Saving for retirementbd7sav07(Derived) Saving for the children's futurebd7sav01(Derived) Saving for the futurebd7sh0p(Derived) Saying for the futurebd7sh2(Derived) Saying for the futurebd7sh2(Derived) Signed a petition in the last 12 monthsbd7sh2(Derived) Smoked in months 1-5 of pregnancy 1bd7smk22(Derived) Smoked in months 1-5 of pregnancy 2bd7smk22(Derived) Smoked in months 1-5 of pregnancy 3bd7smk22(Derived) Smoked in months 1-5 of pregnancy 4bd7smk22(Derived) Smoked in months 1-5 of pregnancy 5bd7smk42(Derived) Smoked in months 1-5 of pregnancy 6bd7smk52(Derived) Smoked in months 1-5 of pregnancy 7bd7smk62(Derived) Smoked in months 1-5 of pregnancy 7bd7smk23(Derived) Smoked in months 6-9 of pregnancy 1bd7smk23(Derived) Smoked in months 6-9 of pregnancy 1bd7smk33(Derived) Smoked in months 6-9 of pregnancy 2bd7smk33(Derived) Smoked in months 6-9 of pregnancy 4bd7smk33(Derived) Smoked in months 6-9 of pregnancy 5bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk34(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 3bd7smk34< | bd7sav03 | (Derived) Saving for accommodation / mortgage |
| bd7sav05(Derived) Saving for holidaysbd7sav02(Derived) Saving for retirementbd7sav07(Derived) Saving for the children's futurebd7sav01(Derived) Saving for the futurebd7sh0p(Derived) Shopping at a shopping centre as a family in the last monthbd7sh1(Derived) Signed a petition in the last 12 monthsbd7sh2(Derived) Signed a petition in the last 12 monthsbd7sh2(Derived) Smoked in months 1-5 of pregnancy 1bd7smk22(Derived) Smoked in months 1-5 of pregnancy 2bd7smk32(Derived) Smoked in months 1-5 of pregnancy 3bd7smk42(Derived) Smoked in months 1-5 of pregnancy 4bd7smk52(Derived) Smoked in months 1-5 of pregnancy 5bd7smk62(Derived) Smoked in months 1-5 of pregnancy 6bd7smk62(Derived) Smoked in months 1-5 of pregnancy 7bd7smk82(Derived) Smoked in months 1-5 of pregnancy 7bd7smk82(Derived) Smoked in months 6-9 of pregnancy 1bd7smk33(Derived) Smoked in months 6-9 of pregnancy 2bd7smk33(Derived) Smoked in months 6-9 of pregnancy 3bd7smk43(Derived) Smoked in months 6-9 of pregnancy 4bd7smk33(Derived) Smoked in months 6-9 of pregnancy 5bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk43(Derived) Smoked in months 6-9 of pregnancy 7bd7smk43(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk34(Derived) Smoked in months 6-9 of pregnancy 7bd7smk43(Derived) Smoked in mon | bd7sav09 | (Derived) Saving for another reason |
| bd7sav02(Derived) Saving for retirementbd7sav07(Derived) Saving for the children's futurebd7sav01(Derived) Saving for the futurebd7shop(Derived) Shopping at a shopping centre as a family in the last monthbd7peti(Derived) Signed a petition in the last 12 monthsbd7smk12(Derived) Smoked in months 1-5 of pregnancy 1bd7smk22(Derived) Smoked in months 1-5 of pregnancy 2bd7smk32(Derived) Smoked in months 1-5 of pregnancy 3bd7smk42(Derived) Smoked in months 1-5 of pregnancy 4bd7smk52(Derived) Smoked in months 1-5 of pregnancy 5bd7smk62(Derived) Smoked in months 1-5 of pregnancy 6bd7smk62(Derived) Smoked in months 1-5 of pregnancy 6bd7smk62(Derived) Smoked in months 1-5 of pregnancy 7bd7smk62(Derived) Smoked in months 1-5 of pregnancy 7bd7smk73(Derived) Smoked in months 6-9 of pregnancy 7bd7smk23(Derived) Smoked in months 6-9 of pregnancy 2bd7smk33(Derived) Smoked in months 6-9 of pregnancy 3bd7smk43(Derived) Smoked in months 6-9 of pregnancy 4bd7smk43(Derived) Smoked in months 6-9 of pregnancy 5bd7smk33(Derived) Smoked in months 6-9 of pregnancy 7bd7smk43(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in months 6-9 of pregnancy 6bd7smk43(Derived) Smoked in months 6-9 of pregnancy 7bd7smk34(Derived) Smoked in months 6-9 of pregnancy 7bd7smk33(Derived) Smoked in the 3 months before pregnancy 1bd7smk41(De | bd7sav08 | (Derived) Saving for every day needs |
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| bd7smk73(Derived) Smoked in months 6-9 of pregnancy 7bd7smk83(Derived) Smoked in months 6-9 of pregnancy 8bd7smk11(Derived) Smoked in the 3 months before pregnancy 1bd7smk21(Derived) Smoked in the 3 months before pregnancy 2bd7smk31(Derived) Smoked in the 3 months before pregnancy 3bd7smk41(Derived) Smoked in the 3 months before pregnancy 4bd7smk41(Derived) Smoked in the 3 months before pregnancy 4bd7smk51(Derived) Smoked in the 3 months before pregnancy 5bd7smk61(Derived) Smoked in the 3 months before pregnancy 6 | bd7smk53 | (Derived) Smoked in months 6-9 of pregnancy 5 |
| bd7smk83(Derived) Smoked in months 6-9 of pregnancy 8bd7smk11(Derived) Smoked in the 3 months before pregnancy 1bd7smk21(Derived) Smoked in the 3 months before pregnancy 2bd7smk31(Derived) Smoked in the 3 months before pregnancy 3bd7smk41(Derived) Smoked in the 3 months before pregnancy 4bd7smk51(Derived) Smoked in the 3 months before pregnancy 5bd7smk61(Derived) Smoked in the 3 months before pregnancy 5 | bd7smk63 | (Derived) Smoked in months 6-9 of pregnancy 6 |
| bd7smk11(Derived) Smoked in the 3 months before pregnancy 1bd7smk21(Derived) Smoked in the 3 months before pregnancy 2bd7smk31(Derived) Smoked in the 3 months before pregnancy 3bd7smk41(Derived) Smoked in the 3 months before pregnancy 4bd7smk51(Derived) Smoked in the 3 months before pregnancy 5bd7smk61(Derived) Smoked in the 3 months before pregnancy 6 | bd7smk73 | (Derived) Smoked in months 6-9 of pregnancy 7 |
| bd7smk21(Derived) Smoked in the 3 months before pregnancy 2bd7smk31(Derived) Smoked in the 3 months before pregnancy 3bd7smk41(Derived) Smoked in the 3 months before pregnancy 4bd7smk51(Derived) Smoked in the 3 months before pregnancy 5bd7smk61(Derived) Smoked in the 3 months before pregnancy 6 | bd7smk83 | (Derived) Smoked in months 6-9 of pregnancy 8 |
| bd7smk31(Derived) Smoked in the 3 months before pregnancy 3bd7smk41(Derived) Smoked in the 3 months before pregnancy 4bd7smk51(Derived) Smoked in the 3 months before pregnancy 5bd7smk61(Derived) Smoked in the 3 months before pregnancy 6 | bd7smk11 | (Derived) Smoked in the 3 months before pregnancy 1 |
| bd7smk41(Derived) Smoked in the 3 months before pregnancy 4bd7smk51(Derived) Smoked in the 3 months before pregnancy 5bd7smk61(Derived) Smoked in the 3 months before pregnancy 6 | bd7smk21 | (Derived) Smoked in the 3 months before pregnancy 2 |
| bd7smk51(Derived) Smoked in the 3 months before pregnancy 5bd7smk61(Derived) Smoked in the 3 months before pregnancy 6 | bd7smk31 | (Derived) Smoked in the 3 months before pregnancy 3 |
| bd7smk61 (Derived) Smoked in the 3 months before pregnancy 6 | bd7smk41 | (Derived) Smoked in the 3 months before pregnancy 4 |
| | bd7smk51 | (Derived) Smoked in the 3 months before pregnancy 5 |
| bd7smk71 (Derived) Smoked in the 3 months before pregnancy 7 | bd7smk61 | (Derived) Smoked in the 3 months before pregnancy 6 |
| | bd7smk71 | (Derived) Smoked in the 3 months before pregnancy 7 |

| bd7smk81 | (Derived) Smoked in the 3 months before pregnancy 8 |
|----------|---|
| bd7smoke | (Derived) Smoking habits |
| bd7trip | (Derived) Taken a day trip countryside or seaside as a family in the last month |
| bd7demo | (Derived) Taken part in a public demonstration or protest in the last 12 months |
| bd7nacts | (Derived) Total number of different types of activities since last interview |
| bd7numhh | (Derived) Total number of people in household |
| bd7TU | (Derived) Trade Union activity since last interview |
| bd7cjoth | (Derived) Type of organisation Cohort Member works for |
| bd7htun | (Derived) units used to measure height - sweep6 or sweep7 |
| bd7museo | (Derived) Visited a museum as a family in the last month |
| bd7theme | (Derived) Visited a theme park as a family in the last month |
| bd7attra | (Derived) Visited a tourist attraction as a family in the last month |
| bd7vfrnd | (Derived) Visited friends as a family in the last month |
| bd7vfam | (Derived) Visited other family members as a family in the last month |
| bd7vol | (Derived) Voluntary or charity groups since last interview |
| bd7band | (Derived) Watched a band or musical event as a family in the last month |
| bd7video | (Derived) Watched a video as a family in the last month |
| bd7paliv | (Derived) Whether cohort member's father alive (incl sw 6 data) |
| bd7maliv | (Derived) Whether cohort member's mother alive (incl sw 6 data) |
| bd7ppali | (Derived) Whether father of cohort member's partner is alive (incl sw 6 data) |
| bd7pmali | (Derived) Whether mother of Cohort member's partner is alive (incl sw 6 data) |
| b7panyb2 | (Derived) Whether partner / spouse had any paid job in the last three months |
| bd7fnw01 | (Derived) Worse off because CM no longer working |
| bd7fnw03 | (Derived) Worse off because CM now earning less |
| bd7fin12 | (Derived) Worse off because of change in marital / partnership status |
| bd7fnw08 | (Derived) Worse off because of childcare costs / education |
| bd7fnw05 | (Derived) Worse off because of decrease in benefit income |
| bd7fnw07 | (Derived) Worse off because of general costs of having a baby |
| bd7fnw09 | (Derived) Worse off because of increased housing costs |
| bd7fnw10 | (Derived) Worse off because of other increase in expenditure |
| bd7fnw06 | (Derived) Worse off because of other reduction in income |
| bd7fnw11 | (Derived) Worse off because of worse money management |

| bd7fnw02 | (Derived) Worse off because spouse / partner no longer working |
|----------|---|
| bd7fnw04 | (Derived) Worse off because spouse / partner now earning less |
| bd7fin13 | (Derived) Worse off for other reason |
| bd7per08 | (Derived) Would ask a female friend for help |
| bd7per09 | (Derived) Would ask a male friend for help |
| bd7per10 | (Derived) Would ask a neighbour for help |
| bd7per19 | (Derived) Would ask an other female person for help |
| bd7per20 | (Derived) Would ask an other male person for help |
| bd7per21 | (Derived) Would ask an other person for help |
| bd7per02 | (Derived) Would ask boyfriend for help |
| bd7per06 | (Derived) Would ask brother for help |
| bd7per15 | (Derived) Would ask daughter for help |
| bd7per05 | (Derived) Would ask father for help |
| bd7per03 | (Derived) Would ask girlfriend for help |
| bd7per01 | (Derived) Would ask husband / wife / partner for help |
| bd7per04 | (Derived) Would ask mother for help |
| bd7per17 | (Derived) Would ask other female relative for help |
| bd7per18 | (Derived) Would ask other male relative for help |
| bd7per07 | (Derived) Would ask sister for help |
| bd7per16 | (Derived) Would ask son for help |
| bd7per14 | (Derived) Would ask spouse's / partner's brother for help |
| bd7per12 | (Derived) Would ask spouse's / partner's father for help |
| bd7per11 | (Derived) Would ask spouse's / partner's mother for help |
| bd7per13 | (Derived) Would ask spouse's / partner's sister for help |
| bd7per23 | (Derived) Would prefer not to ask for help |
| bd7youth | (Derived) Youth, children or school activities since last interview |
| | |

1. Derivation of variables

A summary of the derivation of some but not all of the derived variables listed above is given below.

a. Household grid

1. Who is in the household and related variables

| Derived variable name | Description | Derivation | |
|-----------------------------|--|---|--|
| bd7sex | Cohort member's sex | Corrected and checked against address database | |
| bd7numhh | Total number of people in household | Numbers of variables b7sex11 to b7sex20 with valid values (1 or 2). Set to -6 if CM did not complete HH grid. | |
| bd7alhh | Cohort member lives alone | Yes if bd7numhh = 1 No if bd7numhh > 1 | |
| bd7spphh | Cohort member lives with a spouse or partner | Yes If any of variables b7relto12 to b7relto20 has values 1 or 2. No Otherwise | |
| bd7mumhh | Is cohort member's natural Mum in household | Yes If any of variable b7relto12 to b7relto20 has value 11. No Otherwise | |
| bd7dadhh | Is cohort member's natural Dad in household? | Yes If any of variable b7relto12 to b7relto20 has value 13. No Otherwise | |
| bd7parhh | Do both parents live with cohort member? | Yes If bd7mumhh=1 and bd7dadhh=1 No Otherwise | |
| bd7nchhh | Number of cohort member's natural children in household. | Numbers of variables b7relto12 to b7relto20 with value 3. | |
| bd7ochhh | Number of cohort member's non-bio children in household | Numbers of variables b7relto12 to b7relto20 with values 4,5,6 or 7 | |
| bd7ms | marital status – de facto | See below | |

Derivation for bd7ms

Bd7ms is derived using variables bd7spphh ('cohort member lives with a spouse or partner'), derived from the household grid, and b7marst2 ('current legal marital status') input in the Marital Status CAPI block (3). Note that b7marst2 does not have a code for cohabiting.

If there is no spouse or partner in the household (bd7spphh=0) then bd7ms is coded from b7marst2 as in table below:

| Code for b7marst2 | Resulting code for bd7ms | | |
|--|------------------------------|--|--|
| 1 Single and never married | 3 Single (and never married) | | |
| 2 Married - first and only marriage | 1 Married | | |
| 3 Remarried - second or later marriage | 1 Married | | |
| 4 Legally separated | 4 Separated | | |
| 5 Divorced | 5 Divorced | | |
| 6 Widowed | 6 Widowed | | |

If there is a spouse or partner in the household (bd7spphh=1) then bd7ms is coded from b7marst2 as in table below:

| Code for b7marst2 | Resulting code for bd7ms | | |
|--|---------------------------------|--|--|
| 1 Single and never married | 2 Cohabiting living as a couple | | |
| 2 Married - first and only marriage | 1 Married | | |
| 3 Remarried - second or later marriage | 1 Married | | |
| 4 Legally separated | 2 Cohabiting living as a couple | | |
| 5 Divorced | 2 Cohabiting living as a couple | | |
| 6 Widowed | 2 Cohabiting living as a couple | | |

Note that there are inconsistencies (listed below) between b7marst2 and b7ms11. B7marst2 values are used in the derivation of bd7ms.

| b7ms11 | b7marst2 | Number of CMs involved |
|--------------------------|------------------------------|------------------------------|
| 1 (married) | 4 (legally separated) | 21 |
| 1 (married) | 5 (divorced) | 4 |
| 3 (single-never married) | 5 (divorced) | 3 |
| 4 (separated) | 1 (single and never married) | 1 |
| 4 (separated) | 6 (divorced) | 6 |

| 5 (divorced) | 2 (married first time) | 2 |
|--------------|------------------------|---|
| 5 (divorced) | 4 (legally separated) | 4 |

Of those with no partner or spouse in the household (bd7spphh=0), a number of cohort members report being married in b7marst (see details below). These cohort members are coded as 1 (married) for the bd7ms variable.

| Partner or spouse in the household | b7marst2 | Resulting code for bd7ms | Number of CMs involved |
|---|--|--------------------------------|------------------------------|
| No | 2 Married - first and only marriage | 1 Married | 108 |
| No | 3 Remarried - second or later marriage | 1 Married | 11 |

2. Who has left the household since the last survey

Looking at the values of b7namer2 to b7nameh10 (whether person still in the household) and b7ffreo2 to b7ffreo10 Person's relationship to Cohort Member (from previous wave).

bd7pelft 'Number of persons left the household since last sweep'

bd7lf01 'No. of spouses left the hh since last sweep'

bd7lf02 'No. of partners left the hh since last sweep'

bd7lf03 'No. of own children left the hh since last sweep'

bd7lf04 'No. of adopted children left the hh since last sweep'

bd7lf05 'No. of children of current spousepartner left the hh since last sweep'

bd7lf06 'No. of children of previous spousepartner left the hh since last sweep'

bd7lf07 'No. of fostered children left the hh since last sweep'

bd7lf08 'No. of full siblings left the hh since last sweep'

bd7lf09 'No. of halfstepadopted siblings left the hh since last sweep'

bd7lf10 'No. of brotherssisters in law left the hh since last sweep'

bd7lf11 'No. of natural mother left the hh since last sweep'

bd7lf12 'No. of adoptive mother left the hh since last sweep'

bd7lf13 'No. of natural father left the hh since last sweep'

bd7lf14 'No. of adoptive father left the hh since last sweep'

bd7lf15 'No. of stepmothers left the hh since last sweep'

bd7lf16 'No. of stepfathers left the hh since last sweep'
bd7lf17 'No. of parents in law left the hh since last sweep'
bd7lf18 'No. of grandparents left the hh since last sweep'
bd7lf19 'No. of grandchildren left the hh since last sweep'
bd7lf20 'No. of other blood relatives left the hh since last sweep'
bd7lf21 'No. of other in-laws left the hh since last sweep'
bd7lf22 'No. of friendsunrelated sharers left the hh since last sweep'
bd7lf23 'No. of landlords left the hh since last sweep'
bd7lf24 'No. of lodgers left the hh since last sweep'
bd7lf25 'No. of employers left the hh since last sweep'
bd7lf26 'No. of nannysau pairs left the hh since last sweep'
bd7lf27 'No. of children of non-relative adult left the hh since last sweep'

bd7lf28 'No. of others left the hh since last sweep'.

b. Adopted children

bd7nach 'Number of children cohort member has adopted'. number of b7adpca b7adpca2 b7adpca3 (Age of adopted child when started living with Cohort Member) having values of 0-16

c. Other relatives

bd7maliv "Whether cohort member's mother alive (incl sw 6 data)" - from b7malive & bd7mumhh

(1 'Yes' 2 'No' 3 'No reported dead last sweep')

bd7paliv "Whether cohort member's father alive (incl sw 6 data)" - from b7palive * bd7dadhh

(1 'Yes' 2 'No' 3 'No reported dead last sweep')

d. Employment

totjob "total number of jobs" - from number of b7actvy to b7activ10 that are coded 1 to 4 = f/t paid 2=p.t paid 3= f/t self employed 4= p/t/s self employed.

bd7ns803 to bd7ns811 'NS-SEC 8 analytic version" – 8 categories converted from NS-SEC 40 category version using stata syntax found on website: http://esds.ac.uk/government/dv/nssec/ghs_nssecsyntax.doc

| NS- coc | -SEC les | | NS-SEC 8 codes |
|------------|-------------|--|-------------------|
| 1 | 1 | Employers in large organisations | 1 |
| 2 | 2 | Higher managerial | 1 |
| 3 | 3.1 | Higher professionals (traditional) - employees | 1 |
| 4 | 3.2 | Higher professionals (new) - employees | 1 |
| 5 | 3.3 | Higher professionals (traditional) - self-employed | 1 |
| 6 | 3.4 | Higher professionals (new) - self-employed | 1 |
| 7 | 4.1 | Lower professionals and higher technical (traditional) – employees | 2 |
| 8 | 4.2 | Lower professionals and higher technical (new) - employees | 2 |
| 9 | 4.3 | Lower professionals and higher technical (traditional) - self- employed | 2 |
| 10 | 4.4 | Lower professionals and higher technical (new) - self- employed | 2 |
| 11 | 5 | Lower managerial | 2 |
| 12 | 6 | Higher supervisory | 2 |
| 13 | 7.1 | Intermediate clerical and administrative | 3 |
| 14 | 7.2 | Intermediate sales and service | 3 |
| 15 | 7.3 | Intermediate technical and auxiliary | 3 |
| 16 | 7.4 | Intermediate engineering | 3 |
| 17 | 8.1 | Employers in small organisations (non-professional) | 4 |
| 18 | 8.2 | Employers in small organisations (agriculture) | 4 |
| 19 | 9.1 | Own account workers (non-professional) | 4 |
| 20 | 9.2 | Own account workers (agriculture) | 4 |
| 21 | 10 | Lower supervisory | 5 |
| 22 | 11.1 | Lower technical craft | 5 |
| 23 | 11.2 | Lower technical process operative | 5 |
| 24 | 12.1 | Semi-routine sales | 6 |
| 25 | 12.2 | Semi-routine service | 6 |
| 26 | 12.3 | Semi-routine technical | 6 |
| 27 | 12.4 | Semi-routine operative | 6 |
| 28 | 12.5 | Semi-routine agriculture | 6 |
| 29 | 12.6 | Semi-routine clerical | 6 |

| NS-SEC codes | | | NS-SEC 8 codes |
|-----------------|------|---|-------------------|
| 30 | 12.7 | Semi-routine childcare | 6 |
| 31 | 13.1 | Routine sales and service | 7 |
| 32 | 13.2 | Routine production | 7 |
| 33 | 13.3 | Routine technical | 7 |
| 34 | 13.4 | Routine operative | 7 |
| 35 | 13.5 | Routine agricultural | 7 |
| 36 | 14.1 | Never worked | 8 |
| 37 | 14.2 | Long-term unemployed | 8 |
| 38 | 15 | Full time students | 8 |
| 39 | 16 | Not known for reason other than student | 8 |
| 40 | 17 | Not known for other reason | 8 |

value labels bd7ns8 bd7ns802 bd7ns803 bd7ns804 bd7ns805 bd7ns806 bd7ns807 bd7ns808 bd7ns809 bd7ns810 bd7ns811

- 1 'Higher managerial and professional occupations'
- 2 'Lower managerial and professional occupations '
- 3 'Intermediate occupations'
- 4 'Small Employers and Own account workers'
- 5 'Lower supervisory and technical occupations'
- 6 'Semi-routine occupations'
- 7 'Routine occupations'
- 8 'Never worked and long-term unemployed' -1 'Not applicable' -9 'Refusal'.

e. Partner/spouse job

bd7ns812 'NS-SEC 8 analytic version 12'. As above

f. Lifelong learning

f.1. Academic qualifications

Derived variables to denote whether CM has gained at least one academic qualification or at least one of a each specific academic qualification and the number of each specific academic qualification gained.

bd7acct 'Gained at least one academic qualification'.

bd7gcse 'Number of GCSEs gained over period 2000-2004 or since last interview.'.

bd7gcsep 'Gained at least one GCSE over period 2000-2004 or since last interview.'.

bd7gce 'Number of GCE O levels gained over period 2000-2004 or since last interview.'.

bd7gcep 'Gained at least one GCE O level over period 2000-2004 or since last interview.'.

bd7cse 'Number of CSEs gained over period 2000-2004 or since last interview.'.

bd7csep 'Gained at least one CSE over period 2000-2004 or since last interview.'.

bd7as 'Number of A/S levels gained over period 2000-2004 or since last interview.'.

bd7asp 'Gained at least A/S level over period 2000-2004 or since last interview.'.

bd7gcas 'Number of GSE A(S) levels gained over period 2000-2004 or since last interview.'.

bd7gcasp 'Gained at least one GCE A (S) level over period 2000-2004 or since last interview.'.

bd7dgre 'Number of degrees gained over period 2000-2004 or since last interview.'.

bd7dgrep 'Gained at least one degree over period 2000-2004 or since last interview.'.

bd7odgre 'Number of other degrees gained over period 2000-2004 or since last interview.'.

bd7odgrep 'Gained at least one other degree over period 2000-2004 or since last interview.'.

bd7hd 'Number of higher degrees gained over period 2000-2004 or since last interview.'.

bd7hdp 'Gained at least one higher degree over period 2000-2004 or since last interview.'.

bd7nq 'Number of nursing qualifications gained over period 2000-2004 or since last interview.'.

bd7nqp 'Gained at least one nursing qualifications over period 2000-2004 or since last interview.'.

bd7tq 'Number of teaching qualifications gained over period 2000-2004 or since last interview.'.

bd7tqp 'Gained at least one teaching qualifications over period 2000-2004 or since last interview.

bd7aclv5 'Attained academic qualification level 5 ' .

bd7aclv4 'Attained academic qualification level 4'.
bd7aclv3 'Attained academic qualification level 3 ' .
bd7aclv2 'Attained academic qualification level 2 ' .

bd7aclv1 'Attained academic qualification level 1 ' .

f.2. Vocational qualifications

Vocational qualification dummies, so that bd7btec=1 if any of the responses b7vocty12 to b7vocty18 =1, etc.

bd7btec Vocational qualification BTEC. (1)

bd7cag Vocational qualification City&Guilds. (2)

bd7rsa Vocational qualification RSA Qualification.(3)

bd7pit Vocational qualification Pitmans. (4)

bd7nvq Vocational qualification NVQ. (5)

bd7gnvq Vocational qualification GNVQ. (6)

bd7onc Vocational qualification ONC or OND. (7)

bd7hnc Vocational qualification HNC or HND. (8)

bd7rta Vocational qualification Recognised Trade Apprenticeship. (9)

bd7hgv Vocational qualification HGV licence. (10)

bd7oth Vocational qualification Other vocational qualification. (11)

bd7none Vocational qualification No vocational qualification. (12)

bd7voct 'Gained at least one vocational qualification over period 2000-2004 or since last interview.'.

bd7tec 'Number of BTECs gained over period 2000-2004 or since last interview.'.

bd7tec1p 'Gained at least one BTEC over period 2000-2004 or since last interview.'.

bd7candg 'Number of C&Gs gained over period 2000-2004 or since last interview.'.

bd7candg1p 'Gained at least one C&Gover period 2000-2004 or since last interview.'.

bd7rsa 'Number of RSAs gained over period 2000-2004 or since last interview.'.

bd7rsa1p 'Gained at least one RSA over period 2000-2004 or since last interview.'.

bd7pit 'Number of Pitmans gained over period 2000-2004 or since last interview.'.

bd7pit1p 'Gained at least one Pitmans over period 2000-2004 or since last interview.'.

bd7nvq 'Number of NVQs gained over period 2000-2004 or since last interview.'.

bd7nvq1p 'Gained at least one NVQ over period 2000-2004 or since last interview.'.

bd7gnvq 'Number of GNVQs gained over period 2000-2004 or since last interview.'.

bd7gnvq1p 'Gained at least one GNVQ over period 2000-2004 or since last interview.'.

bd7onc 'Number of ONCs gained over period 2000-2004 or since last interview.'.

bd7onc1p 'Gained at least one ONC over period 2000-2004 or since last interview.'.

bd7hnc 'Number of HNCs gained over period 2000-2004 or since last interview.'.

bd7hnc1p 'Gained at least one HNC over period 2000-2004 or since last interview.'.

bd7app 'Number of trade apprenticeships gained over period 2000-2004 or since last interview.'.

bd7app1p 'Gained at least one trade apprenticeship over period 2000-2004 or since last interview.'.

bd7hgv 'Number of HGV licenses gained over period 2000-2004 or since last interview.'.

bd7hgv1p 'Gained at least one HGV license over period 2000-2004 or since last interview.'.

bd7lv1 'Attained vocational qualication level 1'.

bd7lv2 'Attained vocational qualication level 2'.

bd7lv3 'Attained vocational qualication level 3'.

bd7lv4 'Attained vocational qualication level 4'.

bd7lv5 'Attained vocational qualication level 5'.

f.3. Courses

where any of b7ctype1, b7ctype2, b7ctype3 =.....

bd7ASlevel Courses Studying AS level. (2)

bd7Degree Courses Studying Degree. (6)

bd7nurse Courses Studying Nursing or para-medical. (9)

bd7othteach Studying other teaching qualification. (11)

where any of b7ctype6, b7ctype7 =

bd7cagstud Courses Studying City and Guilds. (2)

bd7rsastud Couses Studying RSA. (3)

bd7oncstud Courses Studying ONC. (7)

bd7hgvstud Courses Studying HGV. (10)

f.4. Computer use and basic skills

looking for any of b7howuh1 b7howuh2 b7howuh3 b7howuh4 b7howuh5 b7xhuse01 b7xhuse02 b7xhuse03 b7xhuse04 b7xhuse05 b7xhuse06 =.....

b7hpcu01 'CM used home PC for Word Processing'. (1)

b7hpcu02 'CM used home PC for accessing the Internet'. (2)

b7hpcu03 'CM used home PC for Email'. (3)

b7hpcu04 'CM used home PC for Games'. (4)

b7hpcu05 'CM used home PC for Other uses'.(5)

b7hpcu06 'CM used home PC for Spreadsheets/Excel'. (6)

b7hpcu07 'CM used home PC for Data analysis'. (7)

b7hpcu08 'CM used home PC for Programming / IT / Web design / Software development'. (8)

b7hpcu09 'CM used home PC for Accounts / Financial / Budgeting'. (9)

b7hpcu10 'CM used home PC for Presentations / Powerpoint'. (10)

b7hpcu11 'CM used home PC for Design / Desk Top Publishing'. (11)

b7hpcu12 'CM used home PC for Composing / Listening to Music / Burning CDs'. (12)

b7hpcu13 'CM used home PC for Photography / Scanning'. (13)

b7hpcu14 'CM used home PC for Other specific use'. (14) or (94)

b7hpcu16 'CM used home PC for (answer too vague to code)'. (95)

b7hpcu15 'CM used home PC for Databases'. (15)

N.B - in variables b7howuh1 b7howuh2 b7howuh3 b7howuh4 b7howuh5 value of '5' = other, in variables b7xhuse01 b7xhuse02 b7xhuse03 b7xhuse04 b7xhuse05 b7xhuse06, value of '5' = databases. Values of 5 recoded to 15.

f.5. PC use at work

looking for any of b7howuw1 b7howuw2 b7howuw3 b7howuw4 b7howuw5 b7xwuse01 b7xwuse02 b7xwuse03 b7xwuse04 b7xwuse05 =....()

b7wpcu01 'CM used work PC for Word Processing'. (1)

b7wpcu02 'CM used work PC for accessing the Internet'. (2)

b7wpcu03 'CM used work PC for Email'.(3)

b7wpcu04 'CM used work PC for Games'. (4)

b7wpcu05 'CM used work PC for Other uses'. (5)

b7wpcu06 'CM used work PC for Spreadsheets/Excel'. (6)

b7wpcu07 'CM used work PC for Data analysis'. (7)

b7wpcu08 'CM used work PC for Programming / IT / Web design / Software development'. (8)

b7wpcu09 'CM used work PC for Accounts / Financial / Budgeting'. (9)

b7wpcu10 'CM used work PC for Presentations / Powerpoint'. (10)

b7wpcu11 'CM used work PC for Design / Desk Top Publishing'. (11)

b7wpcu12 'CM used work PC for Composiing / Listening to Music / Burning CDs'. (12)

b7wpcu13 'CM used work PC for Photography / Scanning'. (13)

b7wpcu14 'CM used work PC for Other specific use'. (14) (94)

b7wpcu16 'CM used work PC for (answer too vague to code)'. (95)

b7wpcu15 'CM used work PC for Databases'. (15)

N.B For variables b7howuw1 b7howuw2 b7howuw3 b7howuw4 b7howuw5 value of '5' = other, in variables b7xwuse01 b7xwuse02 b7xwuse03 b7xwuse04 b7xwuse05, value of '5' = databases. Values of 5 recoded to 15.

f.6. Access to the internet

Looking for any of b7intus1 b7intus2 b7intus3 b7intus4 b7intus5 b7intus6 b7xinto01 b7xinto02 b7xinto03 =.....

b7iuse01 'CM accesses Internet for.....shopping / services (other than work)'. (1)

b7iuse02 'CM accesses Internet for.....chat rooms / discussion (other than work)'. (2)

b7iuse03 'CM accesses Internet for.....email (other than work)'. (3)

b7iuse04 'CM accesses Internet for.....general information access (other than work)'. (4)

b7iuse05 'CM accesses Internet for.....banking / paying bills (other than work)'. (5)

b7iuse06 'CM accesses Internet for.....other reason (other than work)'. (6)

b7iuse07 'CM accesses Internet for.....downloading / listening to music (other than work)'. (7)

b7iuse08 'CM accesses Internet for.....games (other than work)'. (8)

b7iuse09 'CM accesses Internet for.....training, education, learning (other than work)'. (9)

b7iuse10 'CM accesses Internet for.....other specific use (other than work)'. (94)

b7iuse11 'CM accesses Internet for.....answer too vague to code(other than work)'. (95)

0 'does not use' 1 'uses Internet'.

N.B in variables b7intus1 b7intus2 b7intus3 b7intus4 b7intus5 b7intus6 '6' = other, but in b7xinto01 b7xinto02 b7xinto03 '6' = training/education/learning'. 6 recoded to 9 for b7xinto01 b7xinto02 b7xinto03. 7(none) recoded to 6 (other) for b7intus1.

g. Smoking and drinking

bd7smoke 'Smoking habits'.

- 0 'never smoked' (b7smokig = 1)
- 1 'ex smoker' (b7smokig = 2)
- 2 'occasional smoker' (b7smokig = 3)

3 'up to 10 a day' (b7smokig = 4 and b7nfcigs ≤ 10)

4 '11 to 20 a day' (b7smokig = 4 and (b7nfcigs > 10 and b7nfcigs <=20))

5 'more than 20 a day' (b7smokig = 4 and b7nfcigs > 20)

6 'daily but frequency not stated' (b7smokig = 4 and missing(b7nfcigs))

bd7dunit 'CM alcohol units in a week'. ((b7beer * 2) + b7spiris + b7wine + b7sherry + b7pops)

h. Height and weight

bd7htun bd7htmtr bd7htcms bd7htft bd7htins calculated from following values in order of preference :

2004 data on b7heigh2 b7htmee2 b7htcms2 b7htfee2 b7htine2

2000 data height2 htmetre2 htcms2 htfeet2 htinche2

2004 proxy data b7height b7htmees b7htcms b7htfeet b7htines.

2000 proxy data height htmetres htcms htfeet htinches.

bd7htun 'units used to measure height - sweep6 or sweep7'

bd7htmtr 'height (metres: see bd7htcms for centimetres) -sweep6 or sweep7'

bd7htcms 'height (centimetres: see bd7htmtr for metres) - sweep6 or sweep7'
bd7htft 'height (feet:see bd7htft for inches) -sweep6 or sweep7'
bd7htins 'height (inches: see bd7htft for feet) - sweep6 or sweep7'.

i. Social participation

i.1. Derived variables for family activities A (note that these should be restricted to those with children in the household)

count number of b7fama(s)1 to b7fama(s)8 that are = to

bd7video 'Watched a video as a family in the last month' (1)

bd7park 'Gone to a park as a family in the last month ' (2)

bd7trip 'Taken a day trip countryside or seaside as a family in the last month '(3)

bd7play 'Childrens activity or play centre as a family in the last month ' (4)

bd7games 'Played board game or cards as a family in the last month ' (5)

bd7relig 'Attended religious service as a family in the last month ' (6)

bd7vfam 'Visited other family members as a family in the last month ' (7)

bd7vfrnd 'Visited friends as a family in the last month ' (8)

bd7anone 'No family activities A as a family in the last month '. (9)

i.2. Derived variables for family activities B (note that these should be restricted to those with a child aged 0-16 in the household)

count number of b7fama(s)9 to b7fama(c)17 that are = to

bd7cine 'Gone to the cinema as a family in the last month' (1)

bd7thea 'Gone to the Theatre as a family in the last month' (2)

bd7shop 'Shopping at a shopping centre as a family in the last month' (3)

bd7rest 'Eaten out in a restaurant as a family in the last month' (4)

bd7footb 'Gone to a live football match as a family in the last month' (5)

bd7attra 'Visited a tourist attraction as a family in the last month' (6)

bd7museo 'Visited a museum as a family in the last month' (7)

bd7theme 'Visited a theme park as a family in the last month' (8)

bd7band 'Watched a band or musical event as a family in the last month' (9)

bd7bnone 'No family activities B as a family in the last month'. (10

i.3. Derived variables for involvement in groups clubs and organisations since the last interview

counting number of b7fintr1 to b7fintr7 that =

bd7youth 'Youth, children or school activities since last interview' (1)
bd7pol 'Politics, human rights, religious groups since last interview' (2)
bd7env 'Environment or animal concerns since last interview' (3)
bd7vol 'Voluntary or charity groups since last interview' (4)
bd7comm 'Community or neighbourhood groups since last interview' (5)
bd7hob 'Hobbies, recreation, arts, social clubs since last interview' (6)
bd7othg 'Other activity since last interview' (8)
bd7gnon 'no activities since last interview'. (9)

i.4. Derived variable for total number of activities since last interview

count of total number of activities bd7youth to bd7othg

bd7nacts 'Total number of types of activities since last interview'.?

i.5. Derived variables for contact with public figures

counting number of b7pactu01 to b7pactu06 that =

bd7coun 'Contacted councillor in last 12 months?' (1)

bd7MP 'Contacted MP in last 12 months?' (2)

bd7offi 'Contacted local council official in last 12 months?' (3)

bd7goffi 'Contacted government official in last 12 months?' (4)

bd7GLA 'Contacted elected member of GLA in last 12 months?' (5)

bd7poGLA 'Contacted GLA public official in last 12 months?' (6)

bd7MSP 'Contacted member of Scottish parliament in last 12 months?' (7)

bd7poSP 'Contacted public official working for Scottish parliament in last 12 months?' (8)

bd7NAW 'Contacted elected member of National Assembly for Wales in last 12 months?' (9)

bd7poNAW 'Contacted public official NAW in last 12 months?' (10)

bd7pnon 'Contacted no one in last 12 months?' (11)

bd7ncon 'Number of officials etc. contacted in last 12 months?'. (12) **bd7ncon**= total number of contacts with different types of public figures

i.6. Derived variables for public participation in the last 12 months

counting number of b7prall1 to b7prall3 =

bd7rally 'Attended a public meeting or rally in the last 12 months' (1)

bd7demo 'Taken part in a public demonstration or protest in the last 12 months' (2)

bd7peti 'Signed a petition in the last 12 months' (3)

bd7prnon 'No rallys, demos or petitions in last 12 months' (4)

bd7npr 'Number of types of rallys demos and petitions in last 12 months'. - number of bd7rally to bd7peti that are yes.....

j. Proxy interviews

bd7ns813 calculating (NS-SEC8 'NS-SEC 8 analytic version") codes from NS-SEC codes as in employment block (see **bd7ns803 to bd7ns811** above)

k. Parts of core interview/self-completion completed

Derived variables to hold whether block completed or not - will be positioned at the start of each block. In some blocks no obvious variable to check if CMs have completed block or not need to check these....

bd7hgdn 'Completed household grid'. blk bd7hodn 'Completed housing questions'. blk 2 bd7msdn 'Completed marital status questions '. blk 3 **bd7epdn** 'Completed ex-partners questions '. blk 4 bd7cpdn 'Completed current partners questions '. blk 5 **bd7prdn** 'Completed pregnancies questions '. blk 6 bd7lpdn 'Completed lone parenthood questions '. blk 7 bd7acdn 'Completed adopted children questions '. blk 8 bd7abdn 'Completed absent children questions '. blk 9 bd7ordn 'Completed other relatives questions '. blk 10 bd7fidn 'Completed family income questions '. blk 11 bd7emdn 'Completed employment questions '. blk 12

bd7pjdn 'Completed partner/spouse job questions '. blk 13 bd7lldn 'Completed lifelong learning questions '. blk 14 bd7vqdn 'Completed voational qualifications questions '. blk 15 bd7codn 'Completed course questions '. blk 16 bd7cbdn 'Completed computer and basic skills questions '. blk 17 bd7hedn 'Completed health questions questions '. blk 18 bd7sddn 'Completed smoking and drinking questions '. blk 19 bd7exdn 'Completed exercise questions '. blk 20 bd7hwdn 'Completed height and weight questions '. blk 21 bd7spdn 'Completed social participation questions '. blk 22 bd7scdn 'Completed self completion questions '. blk 23